

SPIP Performance Report 2024-2025

Client Name : KIRAN YOGESH DOSHI

Client Code : RA000490

Date : 23/12/2025



Sr No.	Month	Amount Invested	Sale Proceeds*	Profit/(Loss)**	%Return
1	Apr-2024	632752.30	662314.21	29561.91	4.67%
2	May-2024	1388498.97	1404584.51	16085.54	1.16%
3	Jun-2024	742308.40	805571.47	63263.07	8.52%
4	Jul-2024	1488252.82	1472748.78	-15504.04	-1.04%
5	Aug-2024	1042837.44	943011.04	-99826.40	-9.57%
6	Sep-2024	1389373.95	1513505.49	124131.54	8.93%
7	Oct-2024	879255.04	785511.53	-93743.51	-10.66%
8	Nov-2024	333857.56	360920.73	27063.17	8.11%
9	Dec-2024	1039979.62	1087819.76	47840.14	4.60%
10	Jan-2025	648080.75	781577.00	133496.25	20.60%

* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

** Includes unrealized gains for open stocks, if any.

STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BEL	Profit	105987.02	110381.52	4394.50	4.15%
2	CANBK	Profit	105161.82	110402.11	5240.29	4.98%
3	CENTRALBK	Profit	106071.23	110410.91	4339.68	4.09%
4	HEG	Profit	103225.69	109660.76	6435.07	6.23%
5	LTF	Profit	106256.86	111109.12	4852.26	4.57%
6	NHPC	Profit	106049.68	110349.79	4300.11	4.05%
7	ORIENTHOT	Out of range	0.00	0.00	0.00	0%
Total			632752.30	662314.21	29561.91	4.67%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
632752.30	662314.21	29561.91	4.67%



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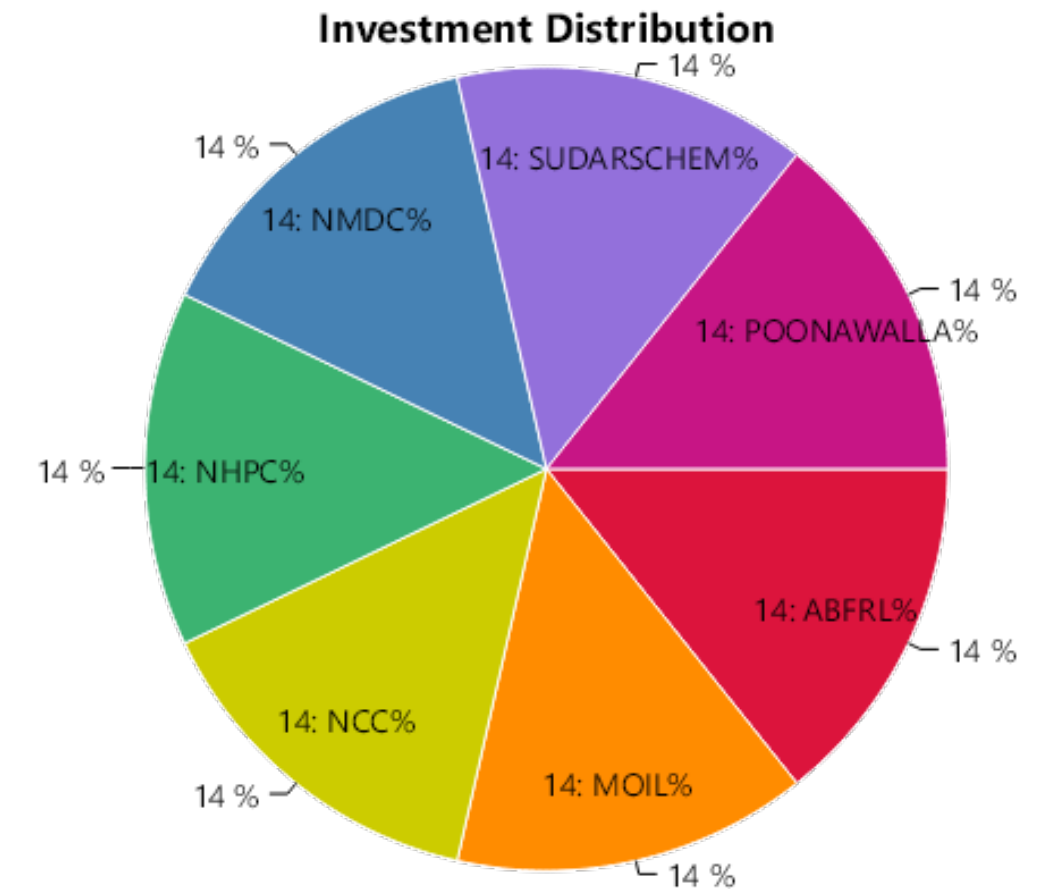
** Includes unrealized gains for open stocks, if any.

STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	ABFRL	Profit	198701.71	205117.81	6416.10	3.23%
2	MOIL	Profit	198017.78	204527.26	6509.48	3.29%
3	NCC	Profit	198611.50	205716.36	7104.86	3.58%
4	NHPC	Profit	198789.87	205501.73	6711.86	3.38%
5	NMDC	Profit	197536.03	205078.42	7542.39	3.82%
6	SUDARSCHEM	Profit	198153.44	223507.01	25353.57	12.79%
7	POONAWALLA	Loss	198688.64	155135.92	-43552.72	-21.92%
Total			1388498.97	1404584.51	16085.54	1.16%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
1388498.97	1404584.51	16085.54	1.16%



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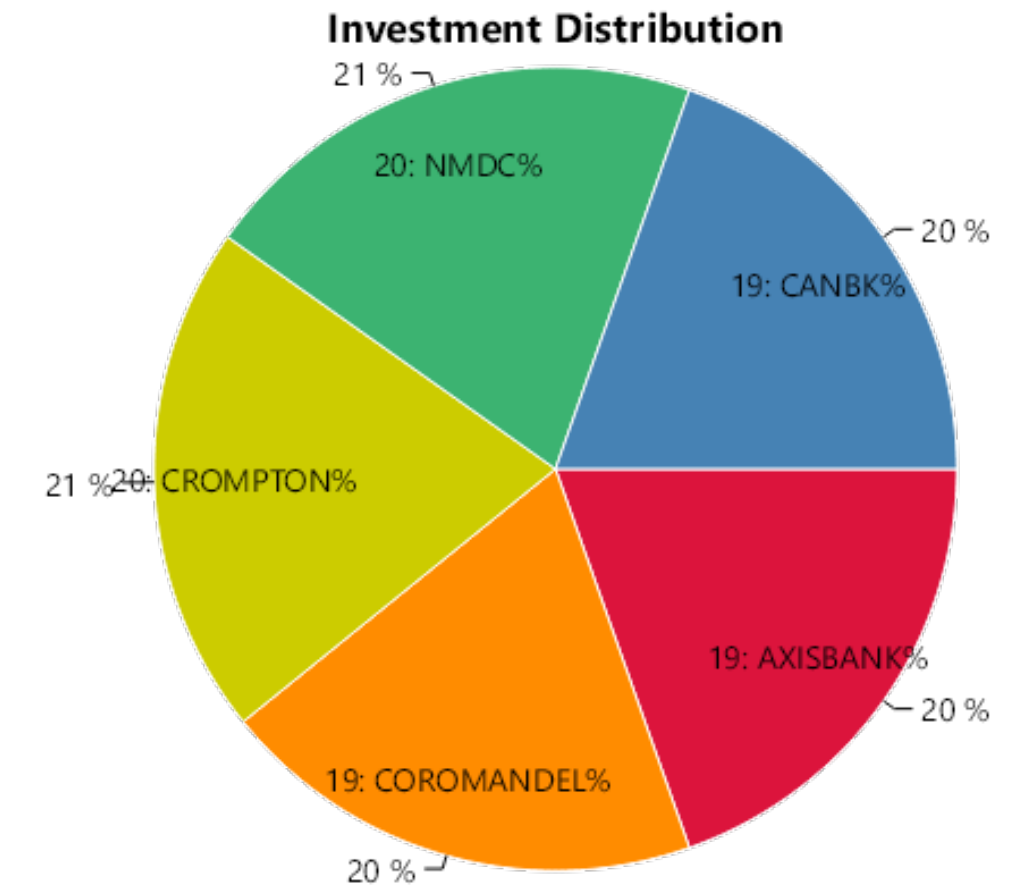
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STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	AXISBANK	Profit	147859.46	155003.99	7144.53	4.83%
2	COROMANDEL	Profit	148136.23	154466.24	6330.01	4.27%
3	CROMPTON	Profit	148881.67	154977.98	6096.31	4.09%
4	NMDC	Profit	149059.86	155202.16	6142.30	4.12%
5	CANBK	Open	148371.18	185921.10	37549.92	25.31%
6	CMSINFO	Out of range	0.00	0.00	0.00	0%
Total			742308.40	805571.47	63263.07	8.52%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
742308.40	805571.47	63263.07	8.52%



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STOCK WISE PERFORMANCE SUMMARY

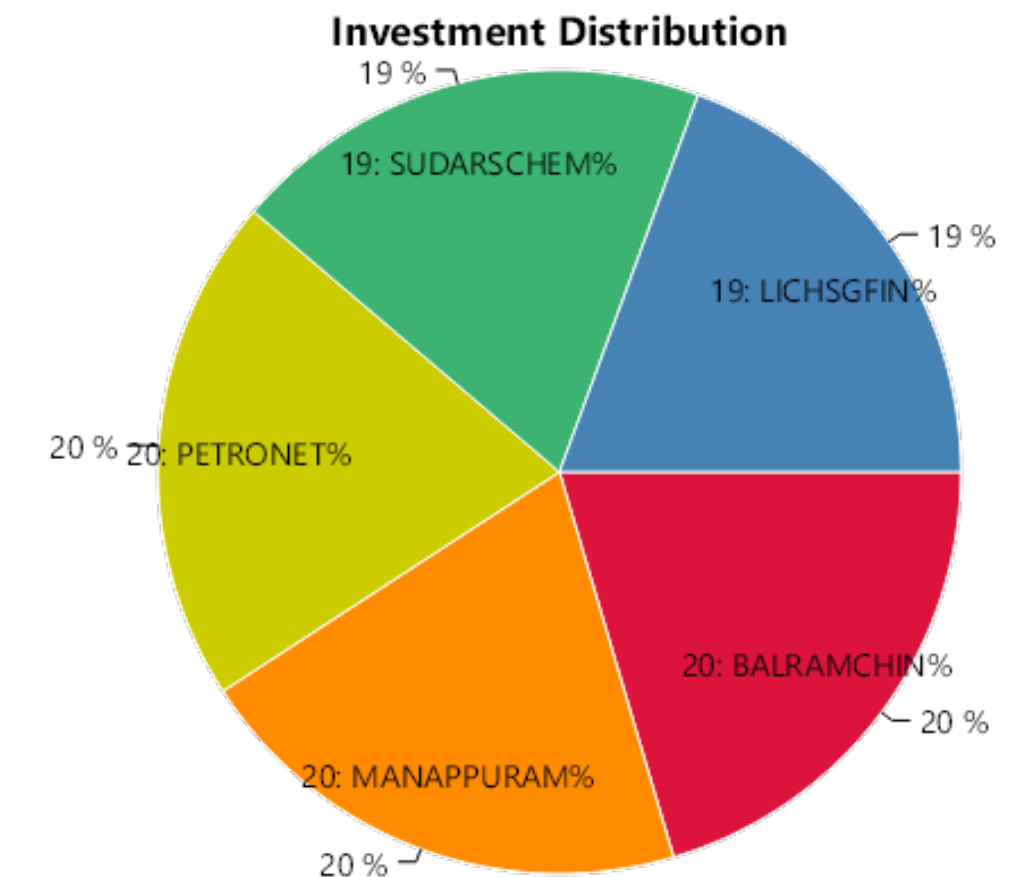
Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BALRAMCHIN	Profit	297887.61	308388.08	10500.47	3.52%
2	MANAPPURAM	Profit	298164.30	309555.97	11391.67	3.82%
3	PETRONET	Profit	297915.36	310077.14	12161.78	4.08%
4	SUDARSCHEM	Profit	296703.01	310162.29	13459.28	4.54%
5	CMSINFO	Out of range	0.00	0.00	0.00	0%
6	LICHSGFIN	Loss	297582.54	234565.30	-63017.24	-21.18%
Total			1488252.82	1472748.78	-15504.04	-1.04%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
1488252.82	1472748.78	-15504.04	-1.04%

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STOCK WISE PERFORMANCE SUMMARY

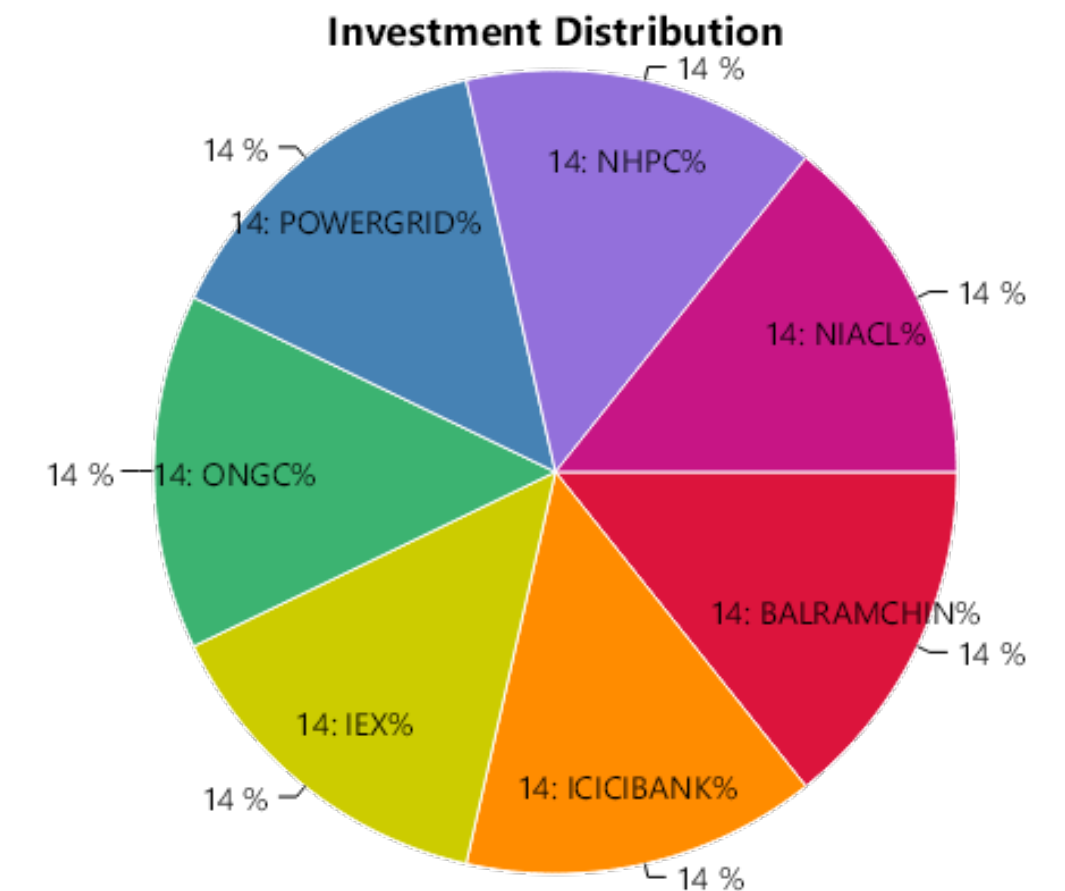
Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BALRAMCHIN	Profit	148822.00	159813.26	10991.26	7.39%
2	ICICIBANK	Profit	149125.00	159368.58	10243.58	6.87%
3	IEX	Profit	148975.76	161019.25	12043.49	8.08%
4	ONGC	Open	148804.02	109127.88	-39676.14	-26.66%
5	POWERGRID	Open	148937.58	112625.00	-36312.58	-24.38%
6	NHPC	Loss	149070.57	121847.72	-27222.85	-18.26%
7	NIACL	Loss	149102.51	119209.35	-29893.16	-20.05%
Total			1042837.44	943011.04	-99826.40	-9.57%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
1042837.44	943011.04	-99826.40	-9.57%

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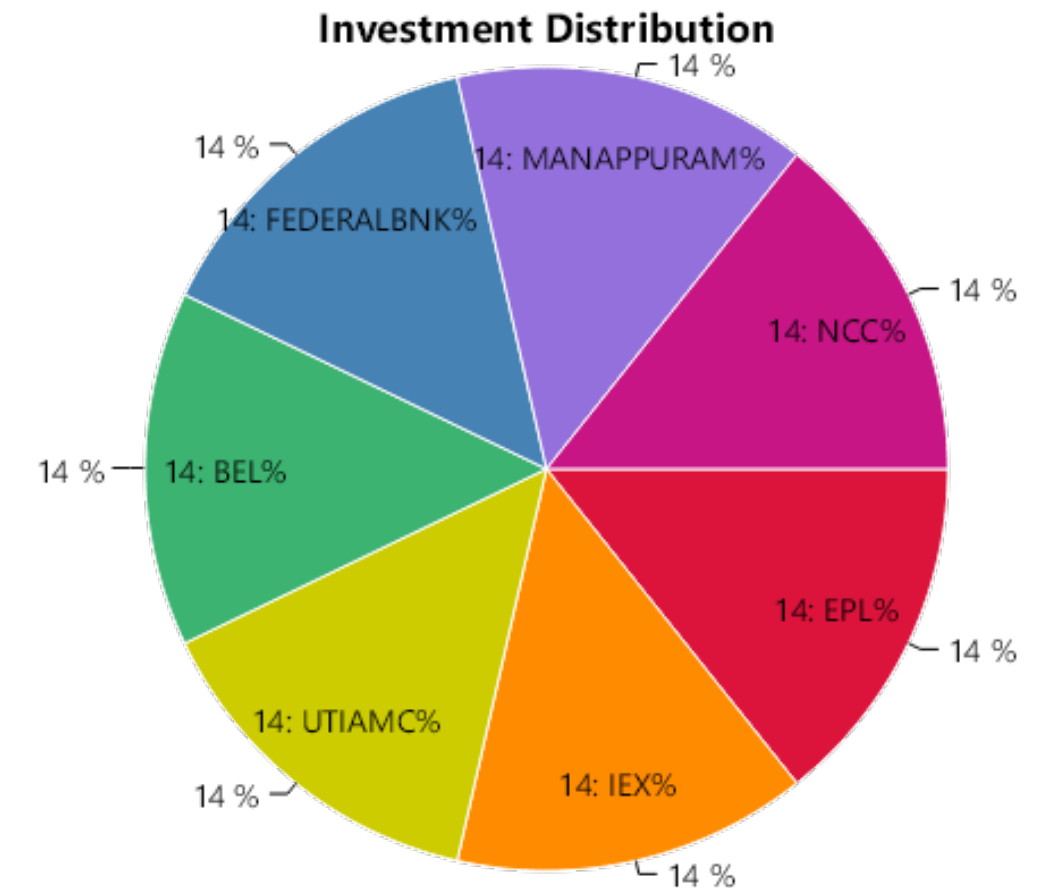


STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	EPL	Profit	198639.36	207349.90	8710.54	4.39%
2	IEX	Profit	198791.63	206747.27	7955.64	4.00%
3	UTIAMC	Profit	198359.20	206711.50	8352.30	4.21%
4	BEL	Open	197986.88	260514.35	62527.47	31.58%
5	FEDERALBNK	Open	198313.61	269150.00	70836.39	35.72%
6	MANAPPURAM	Open	198769.23	267042.80	68273.57	34.35%
7	NCC	Open	198514.04	95989.67	-102524.37	-51.65%
Total			1389373.95	1513505.49	124131.54	8.93%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
1389373.95	1513505.49	124131.54	8.93%



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STOCK WISE PERFORMANCE SUMMARY

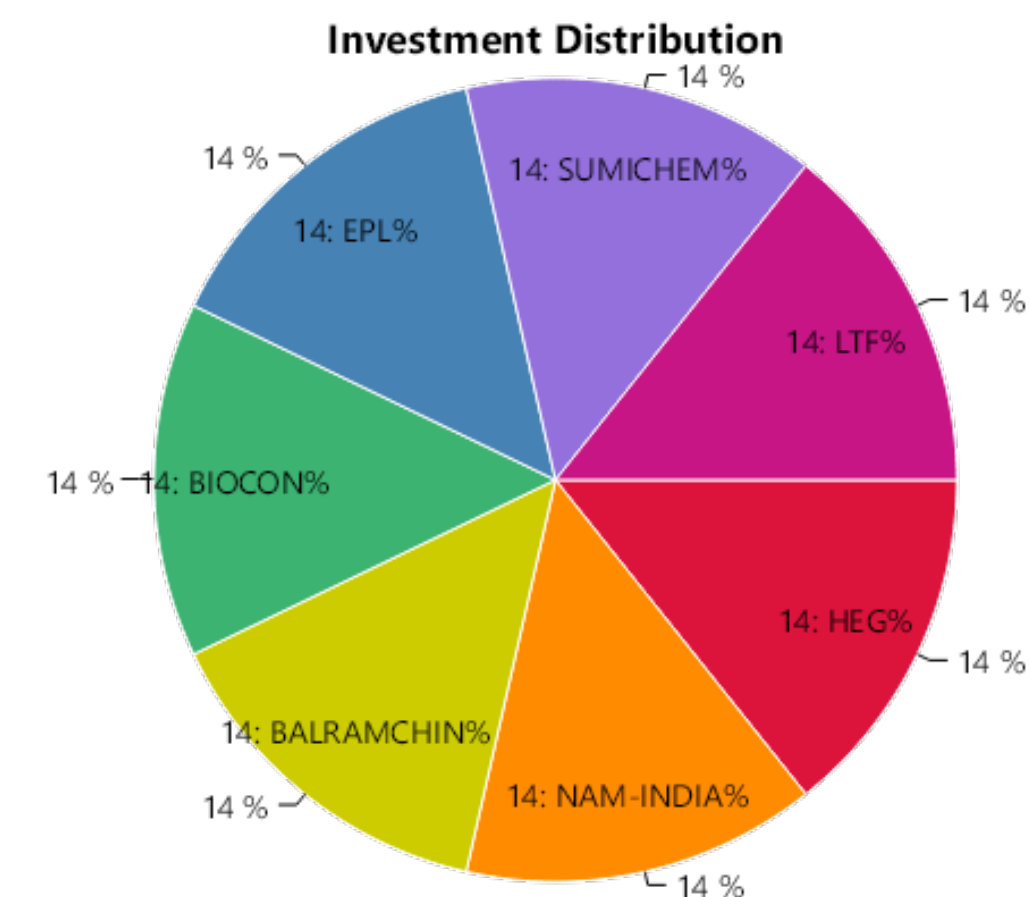
Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	HEG	Profit	126154.60	131438.32	5283.72	4.19%
2	NAM-INDIA	Profit	125709.96	130589.30	4879.34	3.88%
3	BALRAMCHIN	Open	125098.49	82035.30	-43063.19	-34.42%
4	BIOCON	Open	125092.20	138557.10	13464.90	10.76%
5	EPL	Open	126274.90	100697.50	-25577.40	-20.26%
6	SUMICHEM	Open	125744.14	102830.00	-22914.14	-18.22%
7	LTF	Loss	125180.75	99364.01	-25816.74	-20.62%
Total			879255.04	785511.53	-93743.51	-10.66%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
879255.04	785511.53	-93743.51	-10.66%

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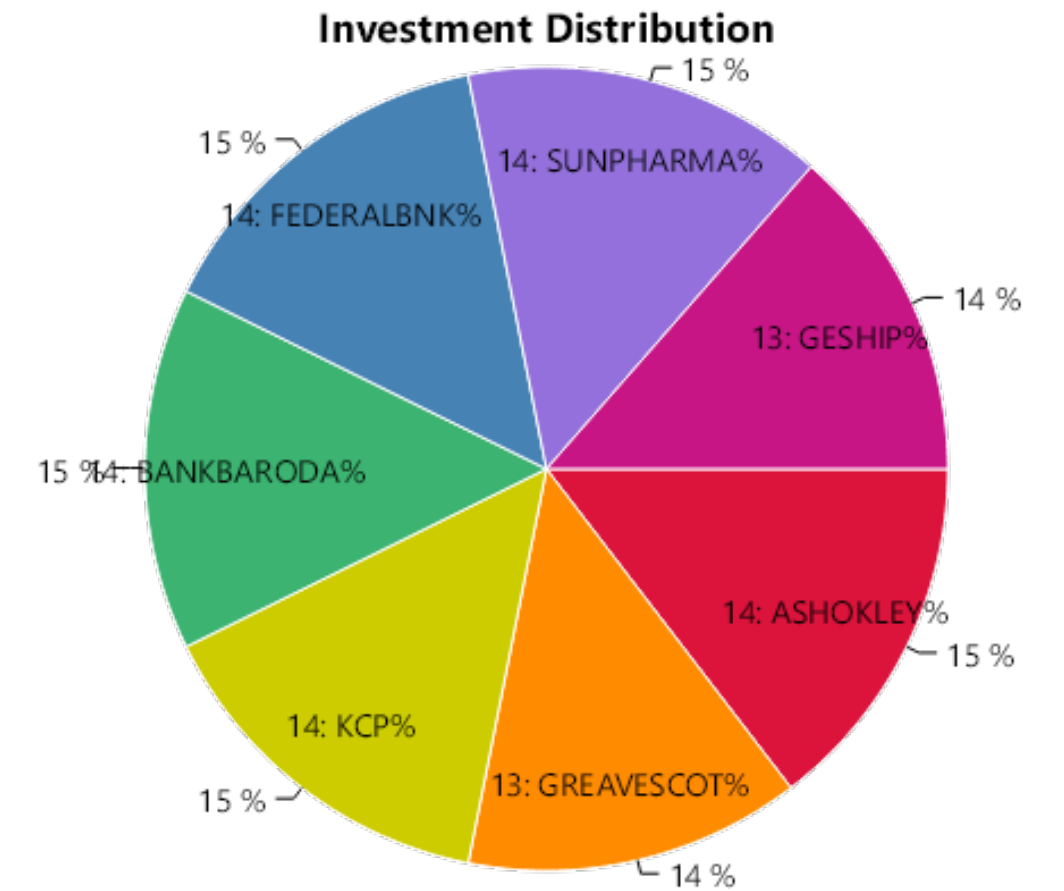


STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	ASHOKLEY	Profit	48081.00	51602.90	3521.90	7.32%
2	GREAVESCOT	Profit	45697.96	51542.45	5844.49	12.79%
3	KCP	Profit	49447.31	51702.42	2255.11	4.56%
4	BANKBARODA	Open	47898.98	56154.00	8255.02	17.23%
5	FEDERALBNK	Open	49141.95	63788.55	14646.60	29.80%
6	SUNPHARMA	Open	48477.96	47784.60	-693.36	-1.43%
7	GESHIP	Loss	45112.40	38345.81	-6766.59	-15.00%
Total			333857.56	360920.73	27063.17	8.11%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
333857.56	360920.73	27063.17	8.11%



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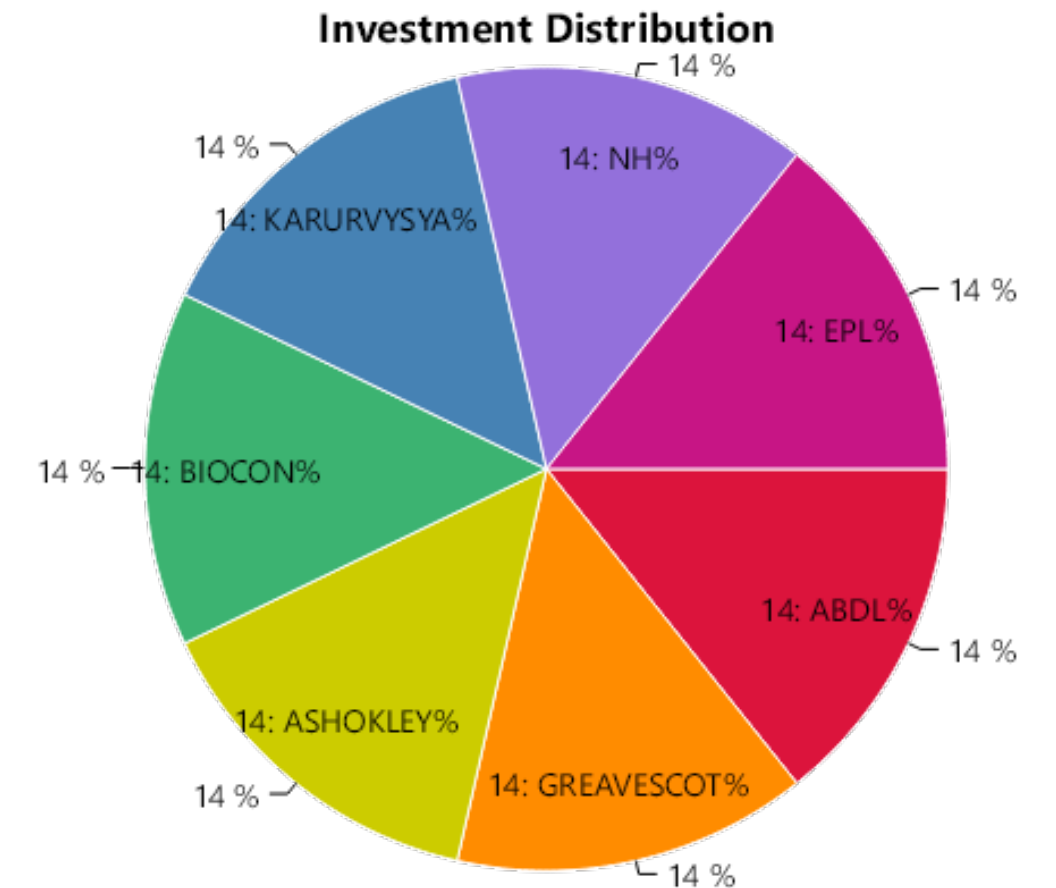
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STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	ABDL	Profit	148772.00	156688.00	7916.00	5.32%
2	GREAVESCOT	Profit	149013.75	183653.32	34639.57	23.25%
3	ASHOKLEY	Open	148134.59	111718.55	-36416.04	-24.58%
4	BIOCON	Open	148137.42	156924.90	8787.48	5.93%
5	KARURVYSYA	Open	148839.66	153063.48	4223.82	2.84%
6	NH	Open	148209.60	208626.00	60416.40	40.76%
7	EPL	Loss	148872.60	117145.51	-31727.09	-21.31%
Total			1039979.62	1087819.76	47840.14	4.60%

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1039979.62	1087819.76	47840.14	4.60%



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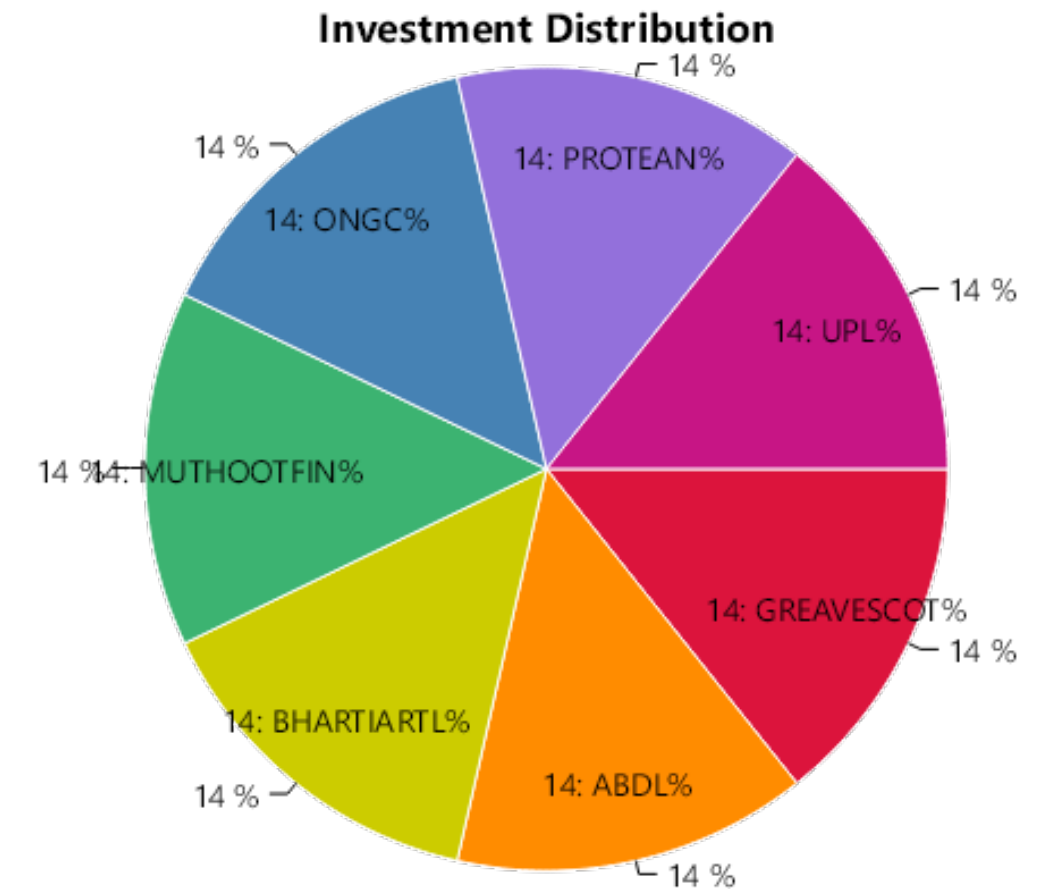
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STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	GREAVESCOT	Profit	93238.34	97390.00	4151.66	4.45%
2	ABDL	Open	93039.10	141781.10	48742.00	52.39%
3	BHARTIARTL	Open	91517.68	122413.20	30895.52	33.76%
4	MUTHOOTFIN	Open	91406.23	162987.20	71580.97	78.31%
5	ONGC	Open	93396.91	83133.90	-10263.01	-10.99%
6	PROTEAN	Open	93264.56	41858.10	-51406.46	-55.12%
7	UPL	Open	92217.93	132013.50	39795.57	43.15%
Total			648080.75	781577.00	133496.25	20.60%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
648080.75	781577.00	133496.25	20.60%



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THANK YOU