

SPIP Performance Report 2024-2025

Client Name : SONALI ANIKET KULKARNI

Client Code : RA000822

Date : 23/12/2025



Sr No.	Month	Amount Invested	Sale Proceeds*	Profit/(Loss)**	%Return
1	Apr-2024	223954.64	234845.22	10890.58	4.86%
2	May-2024	267573.31	269441.68	1868.37	0.70%
3	Jun-2024	121377.74	120140.29	-1237.45	-1.02%
4	Jul-2024	173668.82	171061.63	-2607.19	-1.50%
5	Aug-2024	235630.49	216759.98	-18870.51	-8.01%
6	Sep-2024	142948.97	137528.31	-5420.66	-3.79%
7	Oct-2024	93128.65	89580.59	-3548.06	-3.81%
8	Nov-2024	38466.79	41287.30	2820.51	7.33%
9	Dec-2024	164264.08	156877.05	-7387.03	-4.50%

* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

** Includes unrealized gains for open stocks, if any.

STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BEL	Profit	37129.09	39089.57	1960.48	5.28%
2	CANBK	Profit	36930.33	38777.01	1846.68	5.00%
3	CENTRALBK	Profit	37671.66	39197.06	1525.40	4.05%
4	HEG	Profit	37332.32	39357.25	2024.93	5.42%
5	LTF	Profit	37775.17	39324.50	1549.33	4.10%
6	NHPC	Profit	37116.07	39099.83	1983.76	5.34%
7	ORIENTHOT	Out of range	0.00	0.00	0.00	0%
Total			223954.64	234845.22	10890.58	4.86%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
223954.64	234845.22	10890.58	4.86%



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STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	ABFRL	Profit	38418.26	39458.60	1040.34	2.71%
2	MOIL	Profit	38067.46	39193.47	1126.01	2.96%
3	NCC	Profit	38276.69	39473.35	1196.66	3.13%
4	NHPC	Profit	38454.40	39518.80	1064.40	2.77%
5	NMDC	Profit	37889.75	39198.44	1308.69	3.45%
6	SUDARSCHEM	Profit	38392.24	43045.20	4652.96	12.12%
7	POONAWALLA	Loss	38074.51	29553.82	-8520.69	-22.38%
Total			267573.31	269441.68	1868.37	0.70%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
267573.31	269441.68	1868.37	0.70%



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STOCK WISE PERFORMANCE SUMMARY

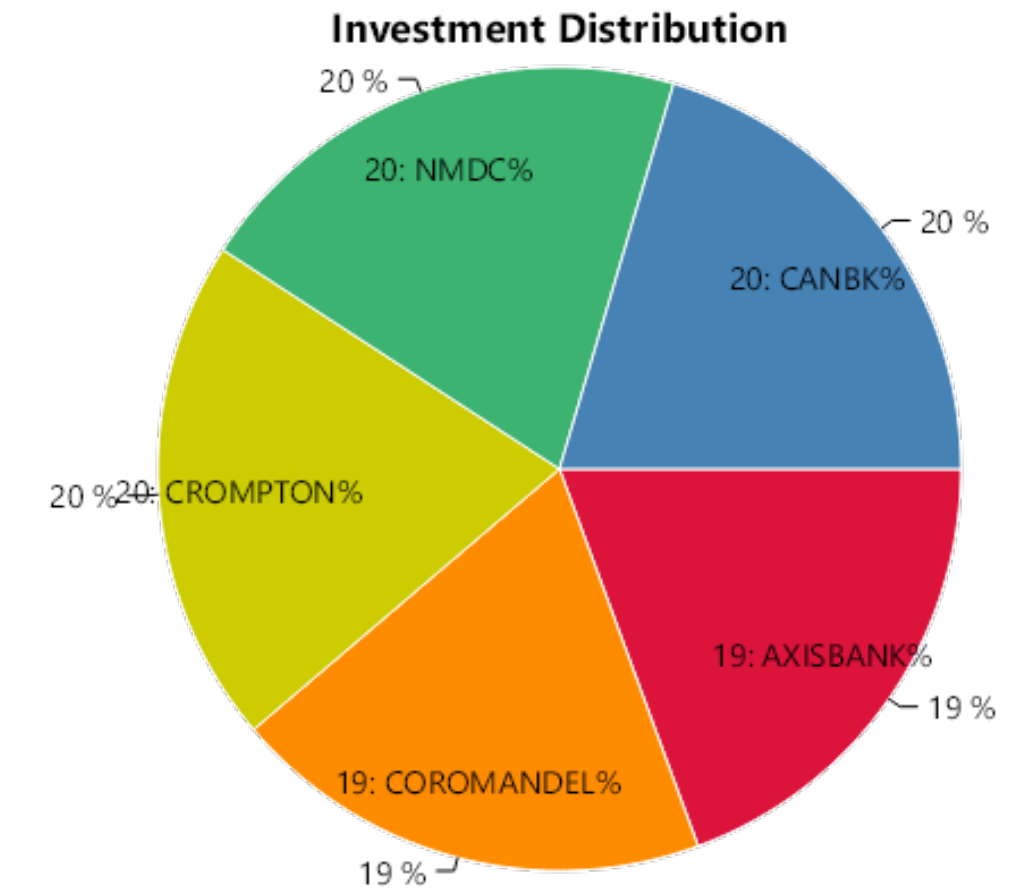
Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	AXISBANK	Profit	23592.64	24727.12	1134.48	4.81%
2	COROMANDEL	Profit	23942.64	24934.75	992.11	4.14%
3	CROMPTON	Profit	24576.48	25681.95	1105.47	4.50%
4	NMDC	Profit	24702.23	25568.24	866.01	3.51%
5	CMSINFO	Out of range	0.00	0.00	0.00	0%
6	CANBK	Loss	24563.75	19228.23	-5335.52	-21.72%
Total			121377.74	120140.29	-1237.45	-1.02%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
121377.74	120140.29	-1237.45	-1.02%

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STOCK WISE PERFORMANCE SUMMARY

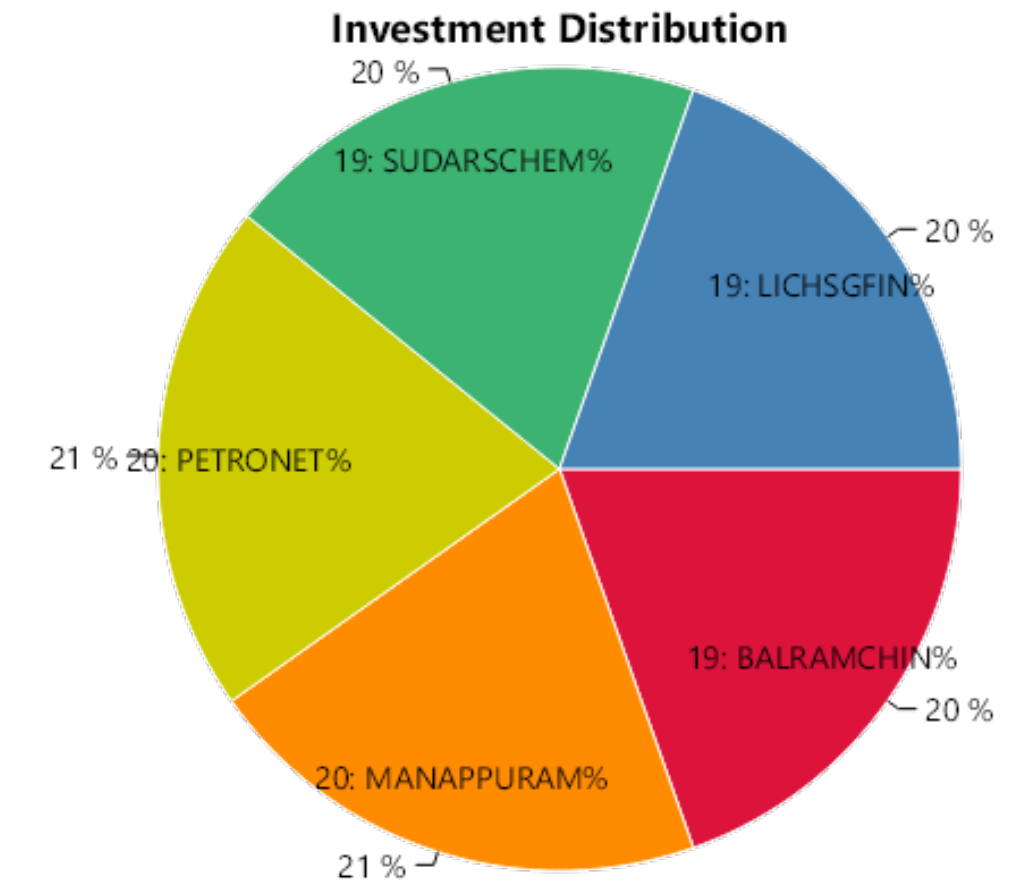
Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BALRAMCHIN	Profit	34607.32	35614.00	1006.68	2.91%
2	MANAPPURAM	Profit	34893.92	36014.98	1121.06	3.21%
3	PETRONET	Profit	34876.41	36084.12	1207.71	3.46%
4	SUDARSCHEM	Profit	34605.45	36168.79	1563.34	4.52%
5	CMSINFO	Out of range	0.00	0.00	0.00	0%
6	LICHSGFIN	Loss	34685.72	27179.74	-7505.98	-21.64%
Total			173668.82	171061.63	-2607.19	-1.50%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
173668.82	171061.63	-2607.19	-1.50%

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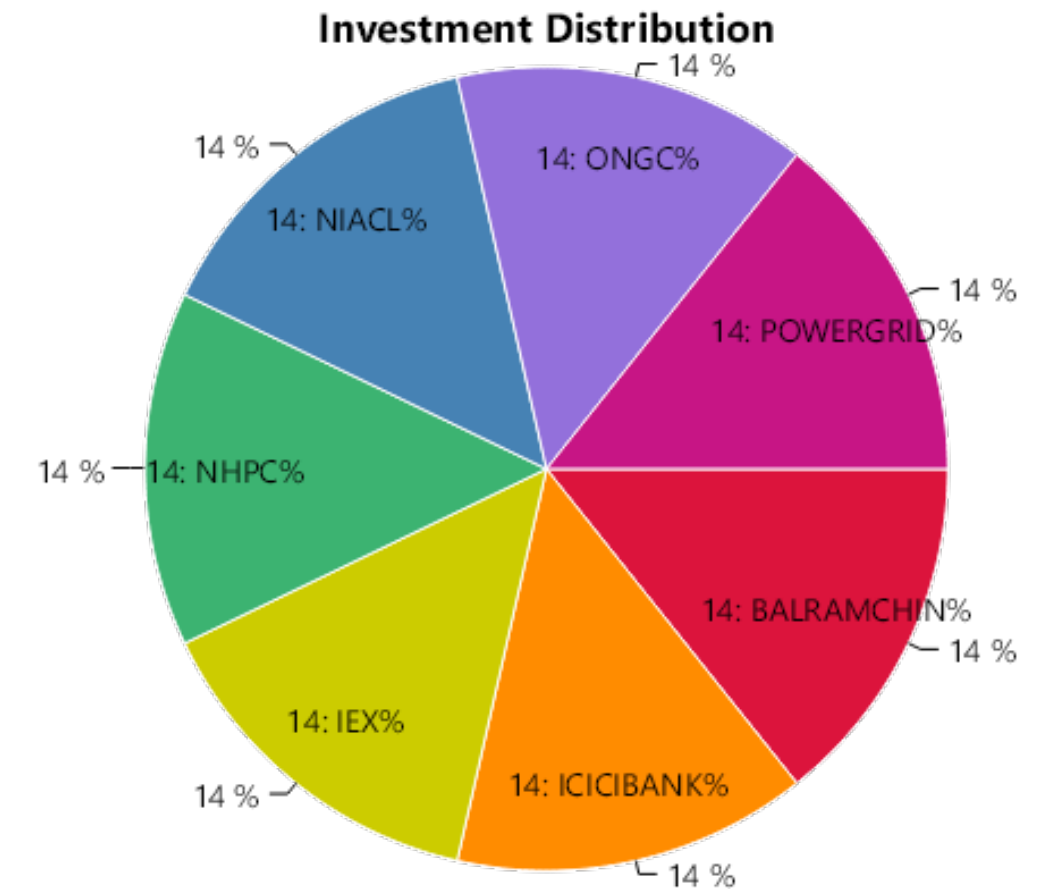


STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BALRAMCHIN	Profit	33749.66	36024.77	2275.11	6.74%
2	ICICIBANK	Profit	33236.07	35326.48	2090.41	6.29%
3	IEX	Profit	33772.73	36383.67	2610.94	7.73%
4	NHPC	Loss	33870.43	27523.44	-6346.99	-18.74%
5	NIACL	Loss	33632.77	26733.74	-6899.03	-20.51%
6	ONGC	Loss	33626.73	27549.90	-6076.83	-18.07%
7	POWERGRID	Loss	33742.10	27217.98	-6524.12	-19.34%
Total			235630.49	216759.98	-18870.51	-8.01%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
235630.49	216759.98	-18870.51	-8.01%



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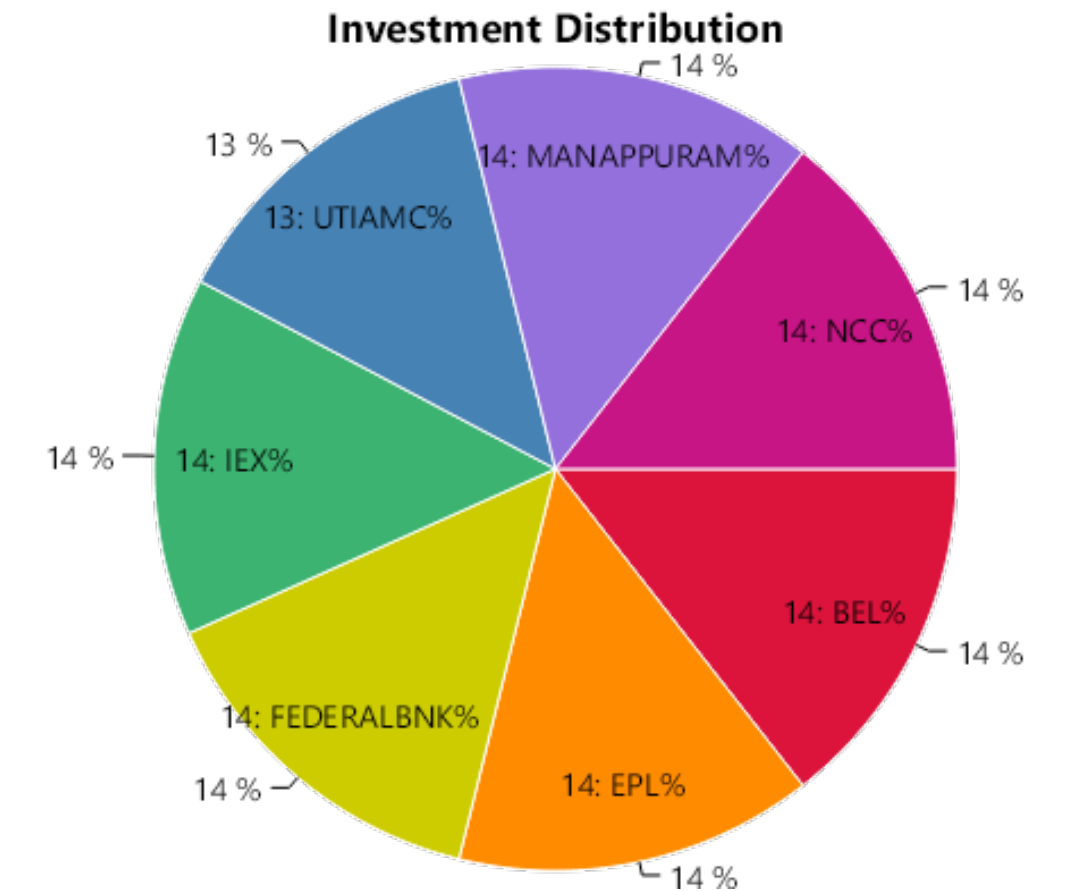
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STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BEL	Profit	20374.15	21104.70	730.55	3.59%
2	EPL	Profit	20556.68	21341.88	785.20	3.82%
3	FEDERALBNK	Profit	20486.99	21171.27	684.28	3.34%
4	IEX	Profit	20538.55	21233.83	695.28	3.39%
5	UTIAMC	Profit	19894.02	20619.30	725.28	3.65%
6	MANAPPURAM	Loss	20637.25	16135.78	-4501.47	-21.81%
7	NCC	Loss	20461.33	15921.55	-4539.78	-22.19%
Total			142948.97	137528.31	-5420.66	-3.79%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
142948.97	137528.31	-5420.66	-3.79%



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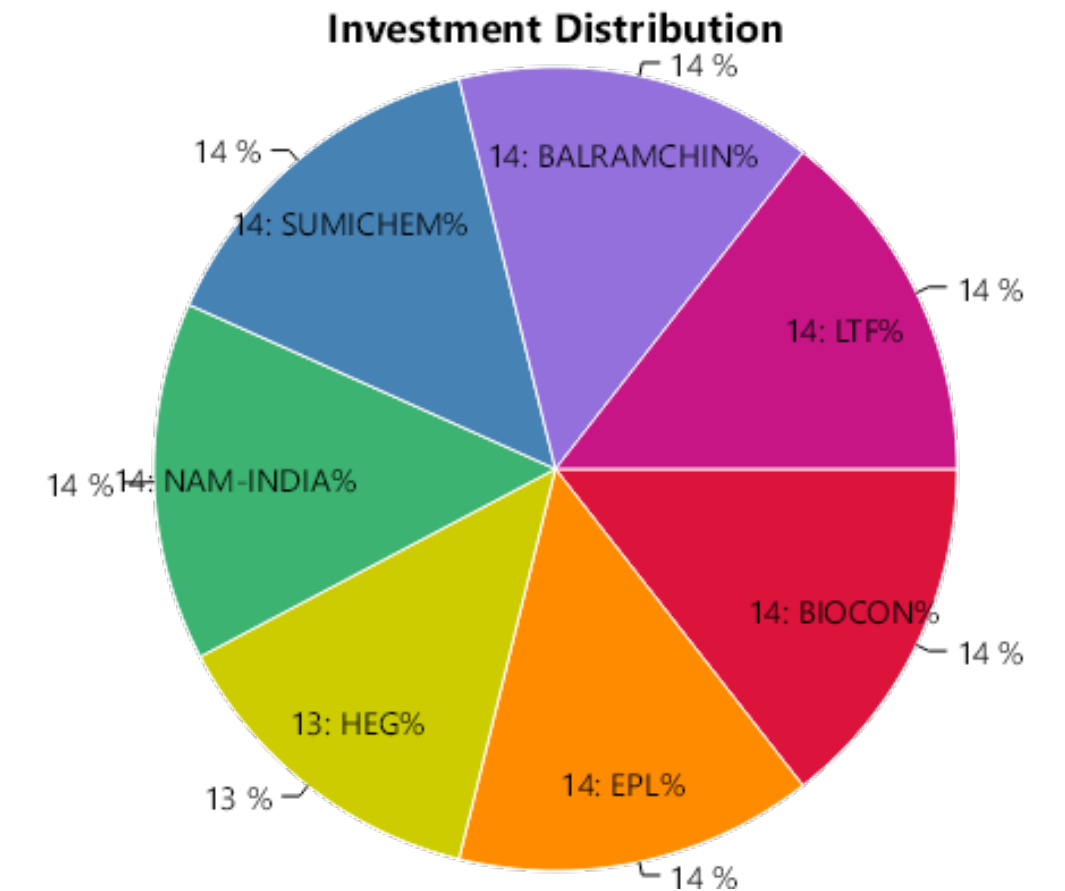
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STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BIOCON	Profit	13358.85	13827.64	468.79	3.51%
2	EPL	Profit	13708.29	14105.33	397.04	2.90%
3	HEG	Profit	12150.25	12606.65	456.40	3.76%
4	NAM-INDIA	Profit	13406.80	13851.13	444.33	3.31%
5	SUMICHEM	Profit	13386.72	13815.38	428.66	3.20%
6	BALRAMCHIN	Loss	13456.49	10576.36	-2880.13	-21.40%
7	LTF	Loss	13661.25	10798.10	-2863.15	-20.96%
Total			93128.65	89580.59	-3548.06	-3.81%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
93128.65	89580.59	-3548.06	-3.81%



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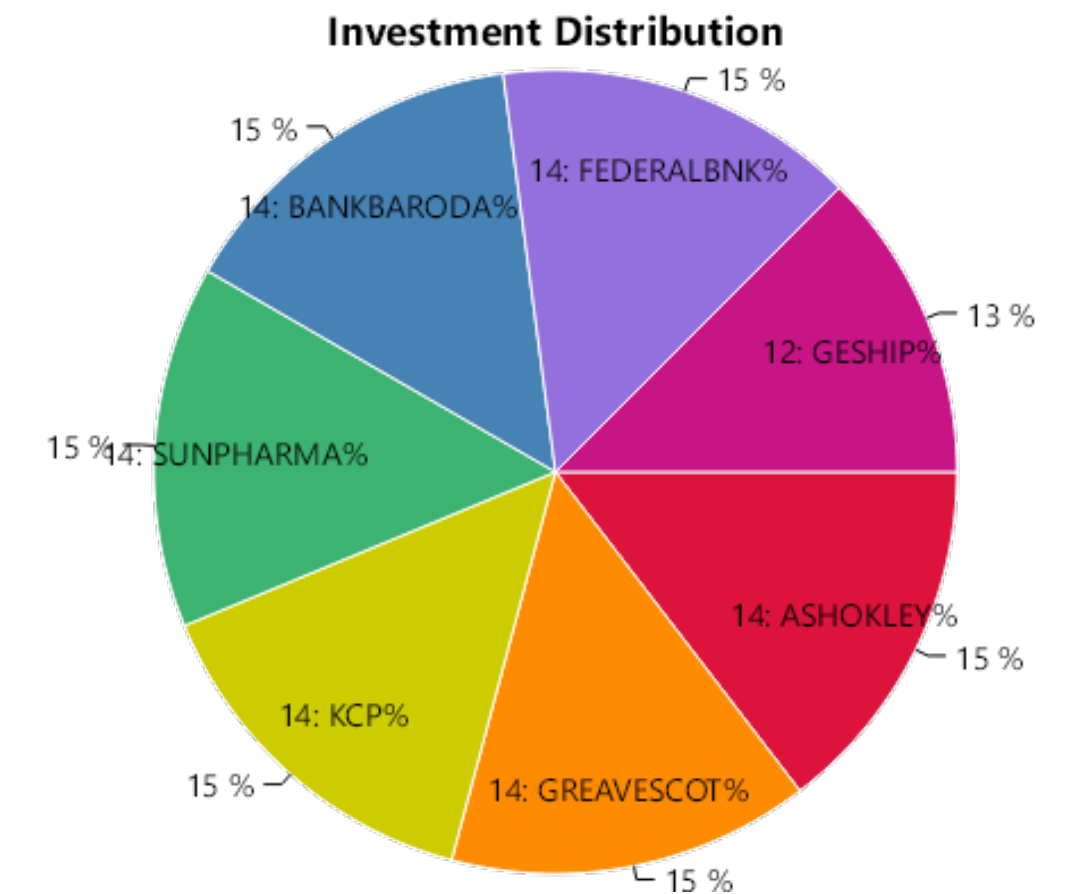
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STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	ASHOKLEY	Profit	5628.00	5846.47	218.47	3.88%
2	GREAVESCOT	Profit	5698.50	5952.35	253.85	4.45%
3	KCP	Profit	5620.08	5910.65	290.57	5.17%
4	SUNPHARMA	Profit	5448.12	5477.46	29.34	0.54%
5	BANKBARODA	Loss	5638.16	9012.52	3374.36	59.85%
6	FEDERALBNK	Loss	5589.81	5271.48	-318.33	-5.69%
7	GESHIP	Loss	4844.12	3816.37	-1027.75	-21.22%
Total			38466.79	41287.30	2820.51	7.33%

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Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
38466.79	41287.30	2820.51	7.33%



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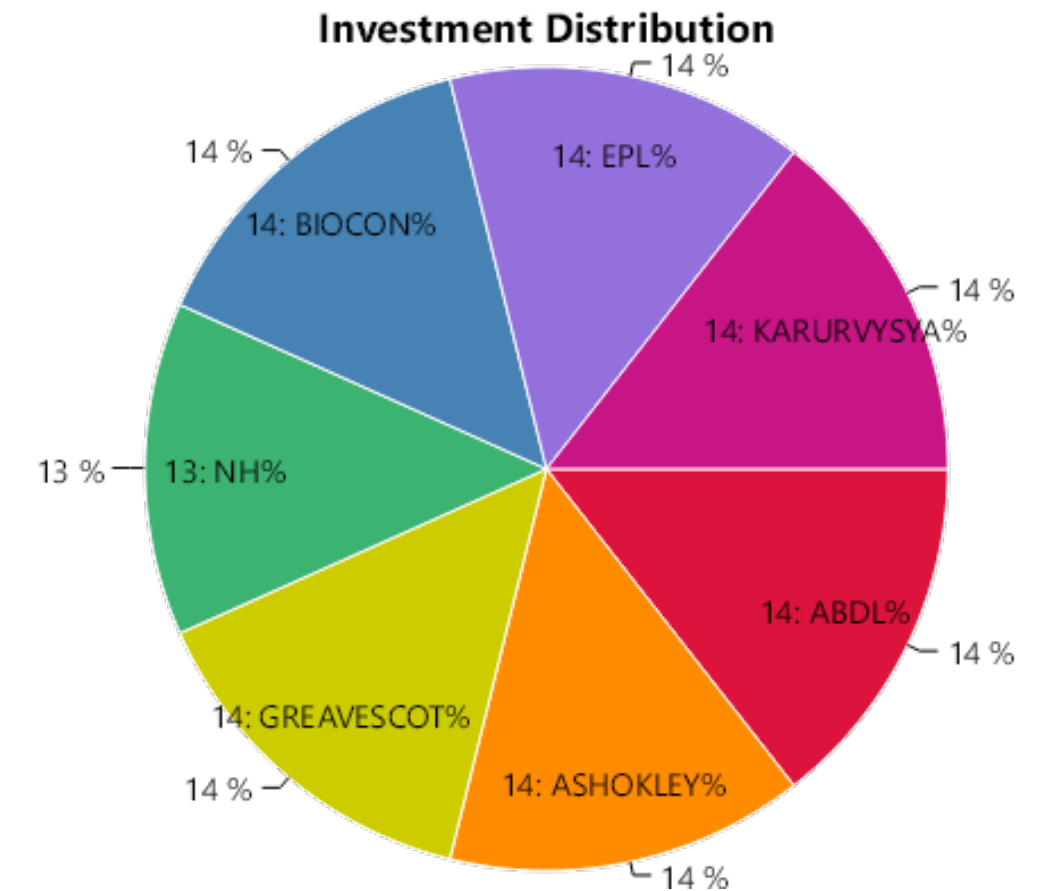
Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	ABDL	Profit	23490.18	24616.62	1126.44	4.80%
2	ASHOKLEY	Profit	23485.10	23434.83	-50.27	-0.21%
3	GREAVESCOT	Profit	23767.62	29118.54	5350.92	22.51%
4	NH	Profit	22962.24	24071.66	1109.42	4.83%
5	BIOCON	Loss	23428.56	18741.36	-4687.20	-20.01%
6	EPL	Loss	23492.30	18382.36	-5109.94	-21.75%
7	KARURVYSYA	Loss	23638.08	18511.68	-5126.40	-21.69%
Total			164264.08	156877.05	-7387.03	-4.50%

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THANK YOU