

# SPIP Performance Report 2024-2025

Client Name : Mrs KALPANA BHARAT PUROHIT

Client Code : RA000880

Date : 23/12/2025



Sr No.	Month	Amount Invested	Sale Proceeds*	Profit/(Loss)**	%Return
1	Aug-2024	7559.35	6195.08	-1364.27	-18.05%
2	Sep-2024	25333.15	27542.59	2209.44	8.72%

\* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

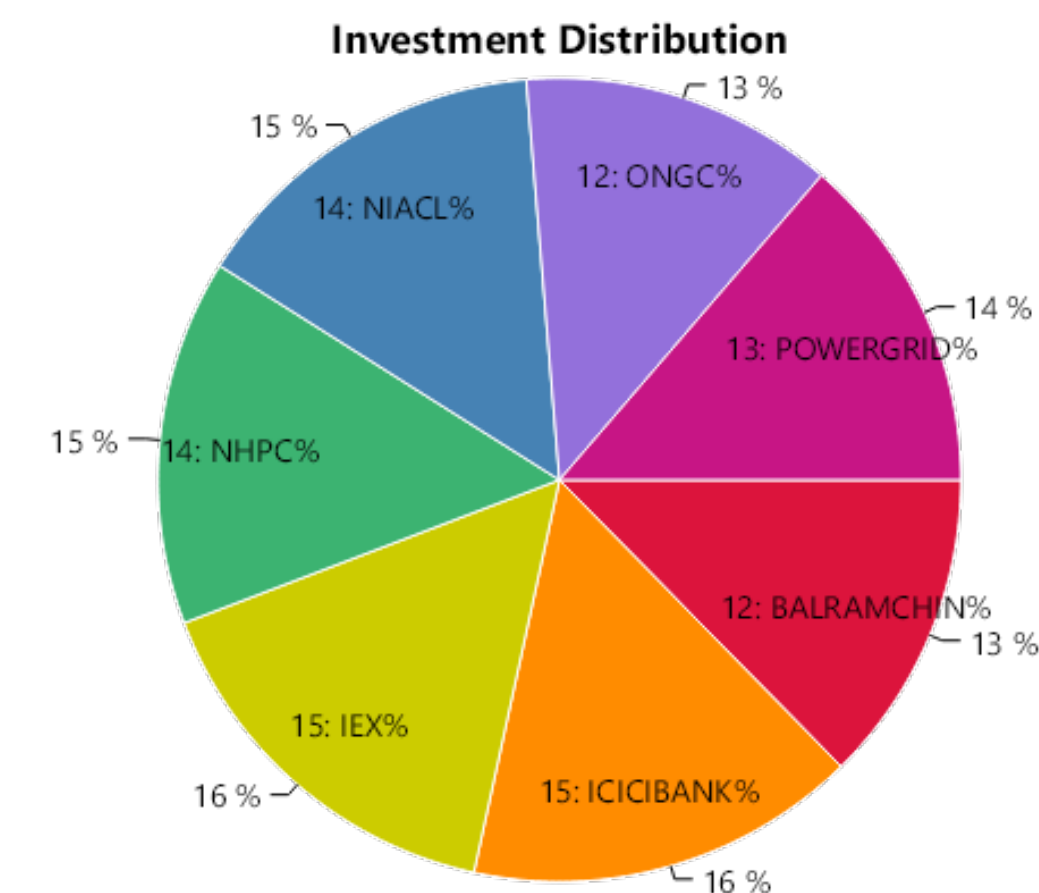
\*\* Includes unrealized gains for open stocks, if any.

## STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BALRAMCHIN	Profit	963.13	1015.09	51.96	5.39%
2	ICICIBANK	Open	1186.48	1368.50	182.02	15.34%
3	IEX	Open	1178.16	845.70	-332.46	-28.22%
4	NHPC	Open	1118.78	854.37	-264.41	-23.63%
5	NIACL	Open	1091.55	613.88	-477.67	-43.76%
6	ONGC	Open	965.76	702.54	-263.22	-27.26%
7	POWERGRID	Open	1055.49	795.00	-260.49	-24.68%
	<b>Total</b>		<b>7559.35</b>	<b>6195.08</b>	<b>-1364.27</b>	<b>-18.05%</b>

## OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
7559.35	6195.08	-1364.27	-18.05%



\* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

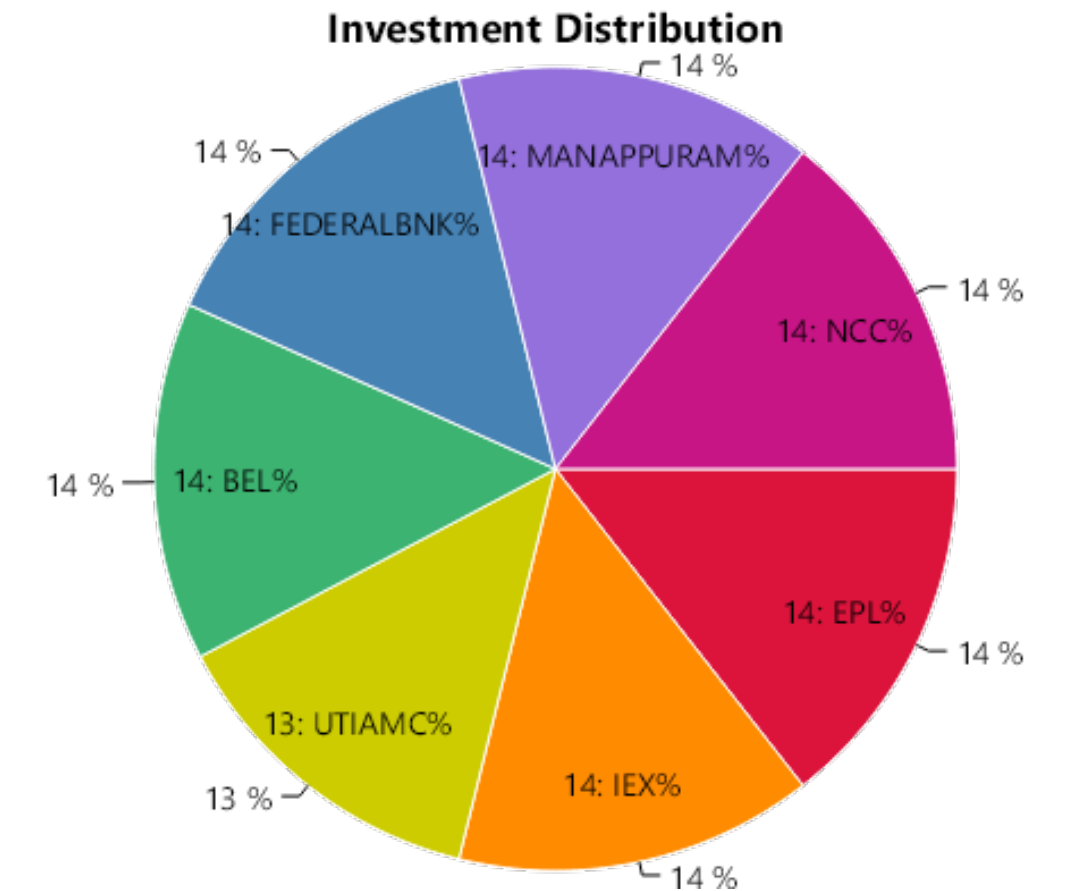
\*\* Includes unrealized gains for open stocks, if any.

## STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	EPL	Profit	3553.12	3688.72	135.60	3.82%
2	IEX	Profit	3734.40	3860.88	126.48	3.39%
3	UTIAMC	Profit	3510.82	3638.70	127.88	3.64%
4	BEL	Open	3649.32	4787.40	1138.08	31.19%
5	FEDERALBNK	Open	3580.37	4844.70	1264.33	35.31%
6	MANAPPURAM	Open	3732.39	4999.70	1267.31	33.95%
7	NCC	Open	3572.73	1722.49	-1850.24	-51.79%
<b>Total</b>			<b>25333.15</b>	<b>27542.59</b>	<b>2209.44</b>	<b>8.72%</b>

## OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
25333.15	27542.59	2209.44	8.72%



\* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

\*\* Includes unrealized gains for open stocks, if any.

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**THANK YOU**