

SPIP Performance Report 2024-2025

Client Name : PAREKH PRAFULCHANDRA AMBALAL

Client Code : RA001624

Date : 23/12/2025



Sr No.	Month	Amount Invested	Sale Proceeds*	Profit/(Loss)**	%Return
1	Jan-2025	490182.16	517054.23	26872.07	5.48%
2	Feb-2025	299829.48	297687.72	-2141.76	-0.71%

* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

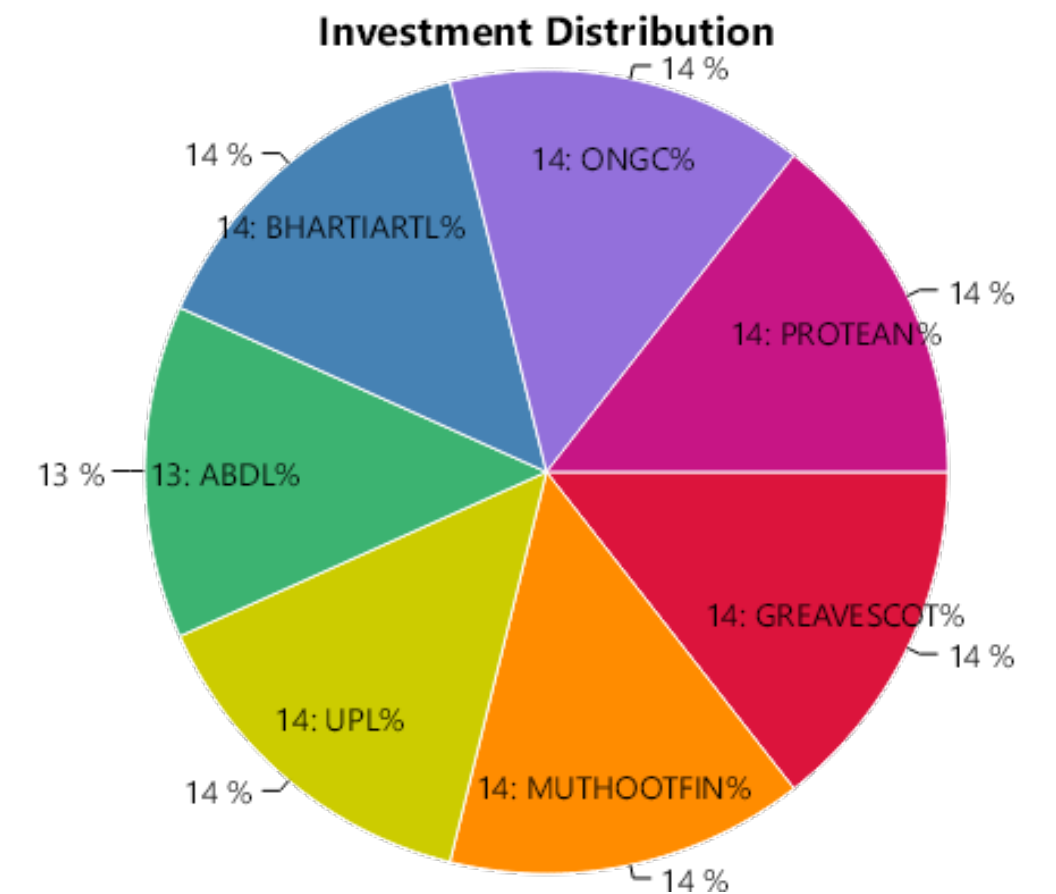
** Includes unrealized gains for open stocks, if any.

STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	GREAVESCOT	Profit	70226.81	74118.24	3891.43	5.54%
2	MUTHOOTFIN	Profit	70287.66	73296.16	3008.50	4.28%
3	UPL	Profit	69653.69	72465.66	2811.97	4.04%
4	ABDL	Open	68380.70	107904.20	39523.50	57.80%
5	BHARTIARTL	Open	70713.41	94494.40	23780.99	33.63%
6	ONGC	Open	70108.07	62994.42	-7113.65	-10.15%
7	PROTEAN	Open	70811.82	31781.15	-39030.67	-55.12%
Total			490182.16	517054.23	26872.07	5.48%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
490182.16	517054.23	26872.07	5.48%



* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

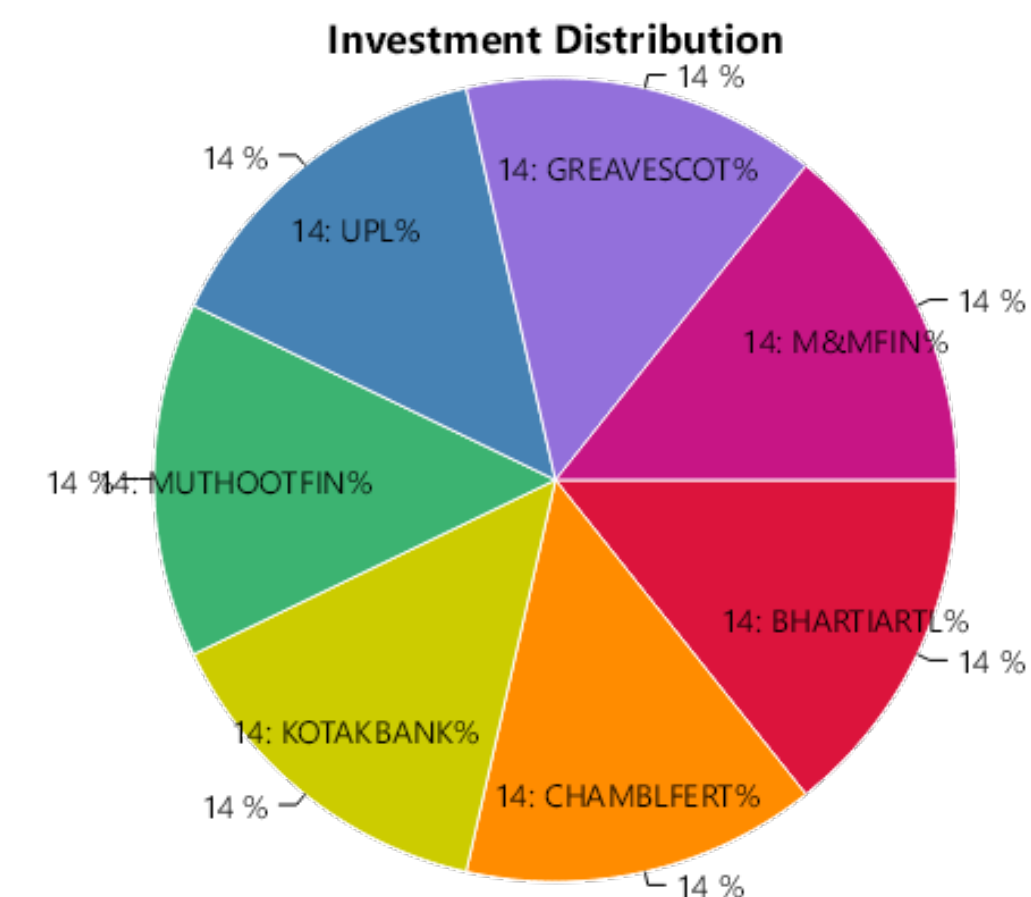
** Includes unrealized gains for open stocks, if any.

STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BHARTIARTL	Profit	42355.63	45281.50	2925.87	6.91%
2	CHAMBLFERT	Profit	43085.45	45811.74	2726.29	6.33%
3	KOTAKBANK	Profit	42676.43	44877.58	2201.15	5.16%
4	MUTHOOTFIN	Profit	42761.64	45091.75	2330.11	5.45%
5	UPL	Profit	42852.87	45432.70	2579.83	6.02%
6	GREAVESCOT	Loss	43019.28	34155.27	-8864.01	-20.60%
7	M&MFIN	Loss	43078.18	37037.18	-6041.00	-14.02%
Total			299829.48	297687.72	-2141.76	-0.71%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
299829.48	297687.72	-2141.76	-0.71%



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THANK YOU