

SPIP Performance Report 2024-2025

Client Name : POOJA PRALHAD BONGARDE

Client Code : RA001818

Date : 23/12/2025



Sr No.	Month	Amount Invested	Sale Proceeds*	Profit/(Loss)**	%Return
1	Sep-2024	492876.23	478567.06	-14309.17	-2.90%
2	Oct-2024	222294.62	215173.10	-7121.52	-3.20%
3	Nov-2024	231606.76	232532.37	925.61	0.40%
4	Dec-2024	235259.99	246204.59	10944.60	4.65%
5	Feb-2025	237425.66	274329.65	36903.99	15.54%

* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

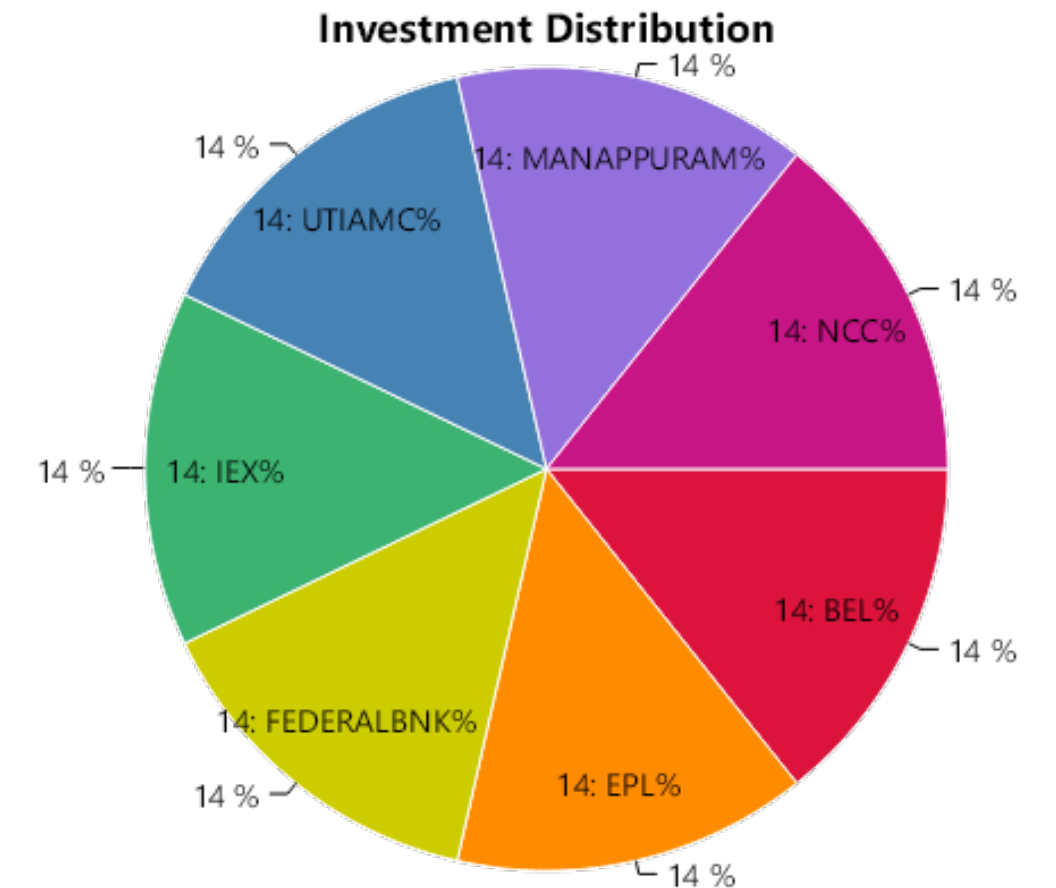
** Includes unrealized gains for open stocks, if any.

STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BEL	Profit	69990.15	73534.43	3544.28	5.06%
2	EPL	Profit	70893.68	73921.57	3027.89	4.27%
3	FEDERALBNK	Profit	70283.89	73560.64	3276.75	4.66%
4	IEX	Profit	70812.92	73748.75	2935.83	4.15%
5	UTIAMC	Profit	70047.78	72920.58	2872.80	4.10%
6	MANAPPURAM	Loss	70100.81	55653.58	-14447.23	-20.61%
7	NCC	Loss	70747.00	55227.51	-15519.49	-21.94%
Total			492876.23	478567.06	-14309.17	-2.90%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
492876.23	478567.06	-14309.17	-2.90%



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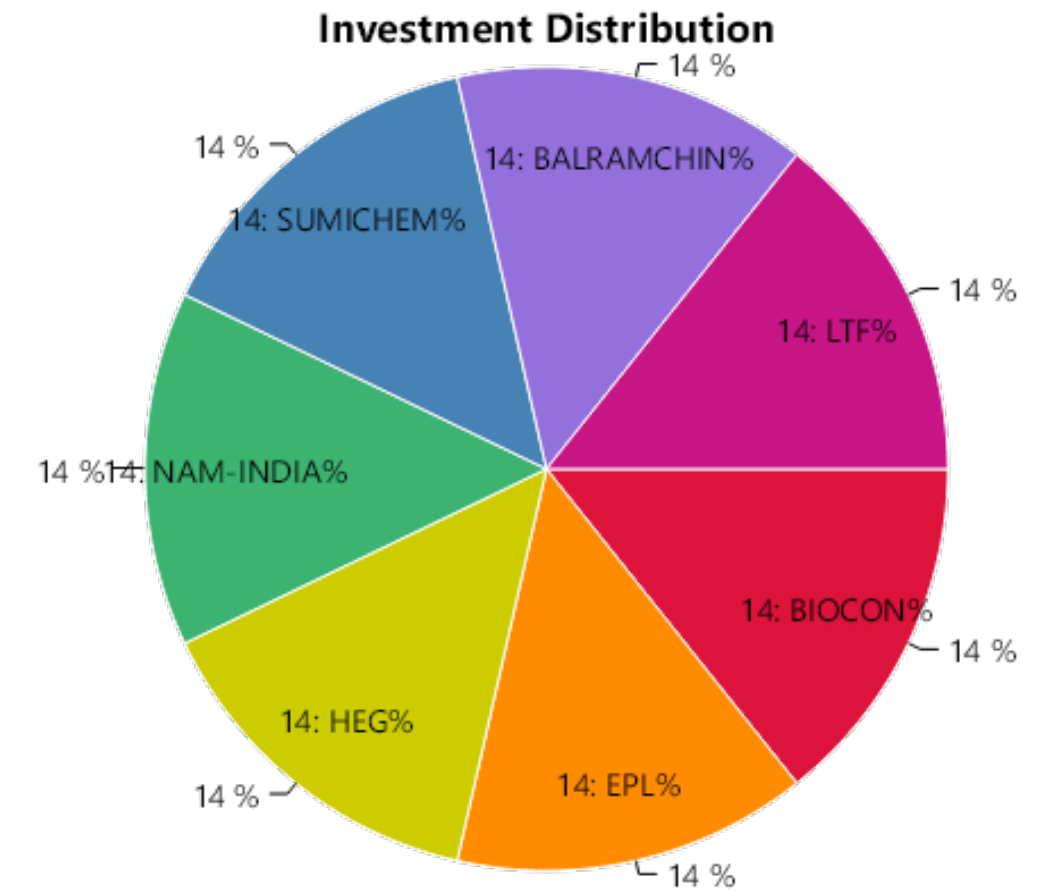
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STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BIOCON	Profit	31709.93	32953.64	1243.71	3.92%
2	EPL	Profit	31913.45	32989.96	1076.51	3.37%
3	HEG	Profit	31521.98	32843.17	1321.19	4.19%
4	NAM-INDIA	Profit	32112.05	33322.45	1210.40	3.77%
5	SUMICHEM	Profit	31729.91	32891.70	1161.79	3.66%
6	BALRAMCHIN	Loss	31497.26	24912.96	-6584.30	-20.90%
7	LTF	Loss	31810.04	25259.22	-6550.82	-20.59%
Total			222294.62	215173.10	-7121.52	-3.20%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
222294.62	215173.10	-7121.52	-3.20%



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STOCK WISE PERFORMANCE SUMMARY

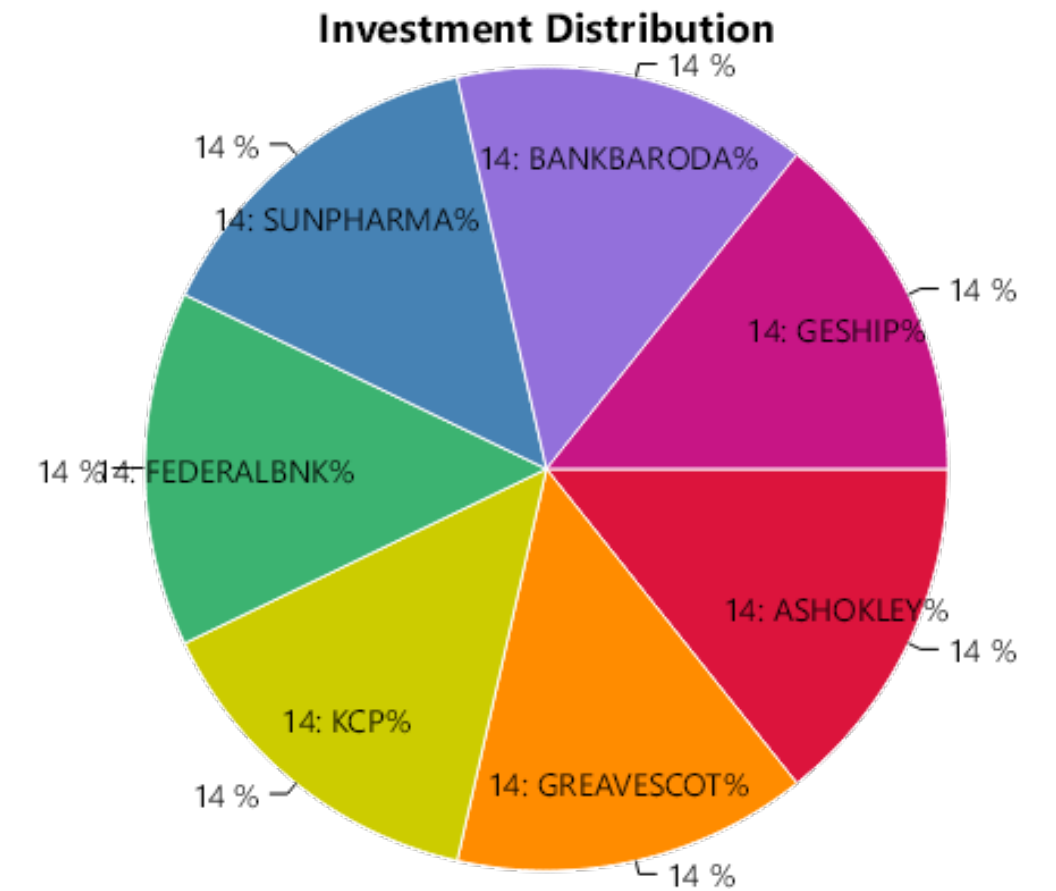
Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	ASHOKLEY	Profit	33476.13	34928.96	1452.83	4.34%
2	GREAVESCOT	Profit	33174.23	34804.93	1630.70	4.92%
3	KCP	Profit	33185.26	35055.00	1869.74	5.63%
4	FEDERALBNK	Open	33265.50	43333.15	10067.65	30.26%
5	SUNPHARMA	Open	32623.58	31856.40	-767.18	-2.35%
6	BANKBARODA	Loss	33249.45	26685.40	-6564.05	-19.74%
7	GESHIP	Loss	32632.61	25868.53	-6764.08	-20.73%
Total			231606.76	232532.37	925.61	0.40%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
231606.76	232532.37	925.61	0.40%

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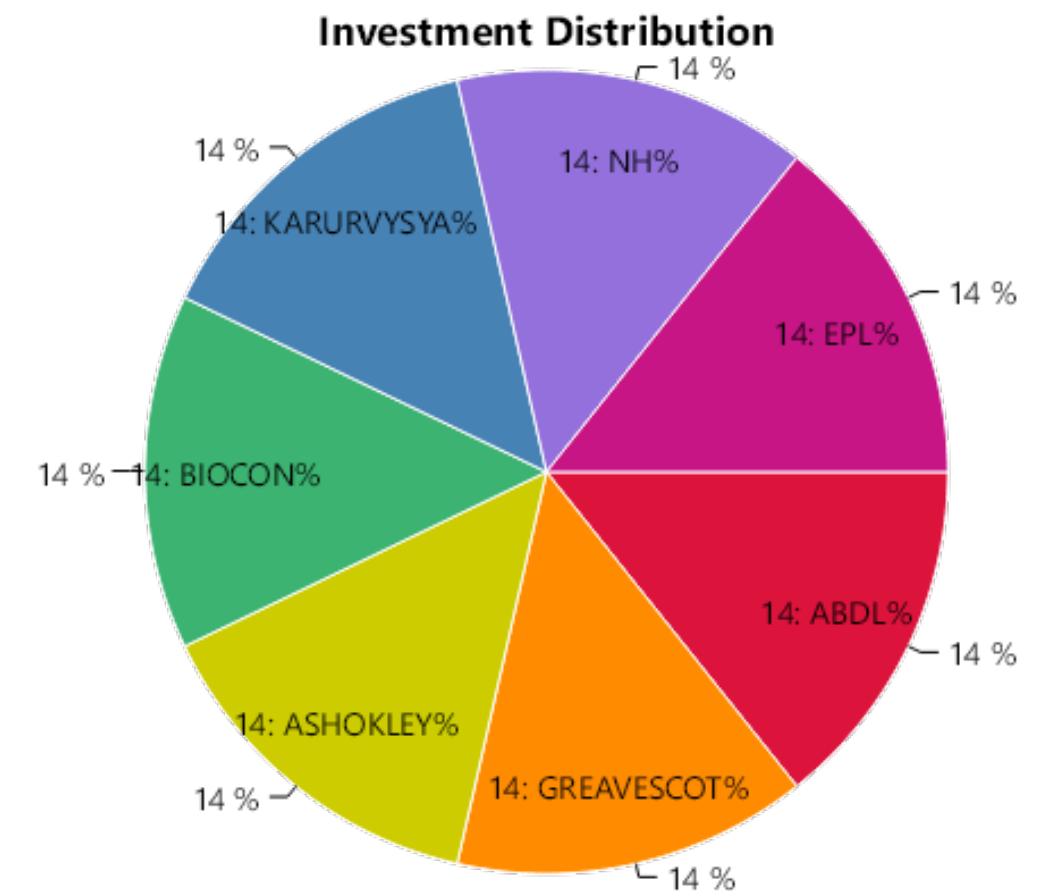


STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	ABDL	Profit	33490.17	35299.78	1809.61	5.40%
2	GREAVESCOT	Profit	33758.81	41556.66	7797.85	23.10%
3	ASHOKLEY	Open	33505.35	25318.15	-8187.20	-24.44%
4	BIOCON	Open	33488.51	35537.70	2049.19	6.12%
5	KARURVYSYA	Open	33665.70	34603.46	937.76	2.79%
6	NH	Open	33700.80	47415.00	13714.20	40.69%
7	EPL	Loss	33650.65	26473.84	-7176.81	-21.33%
Total			235259.99	246204.59	10944.60	4.65%

OVERALL PERFORMANCE SUMMARY

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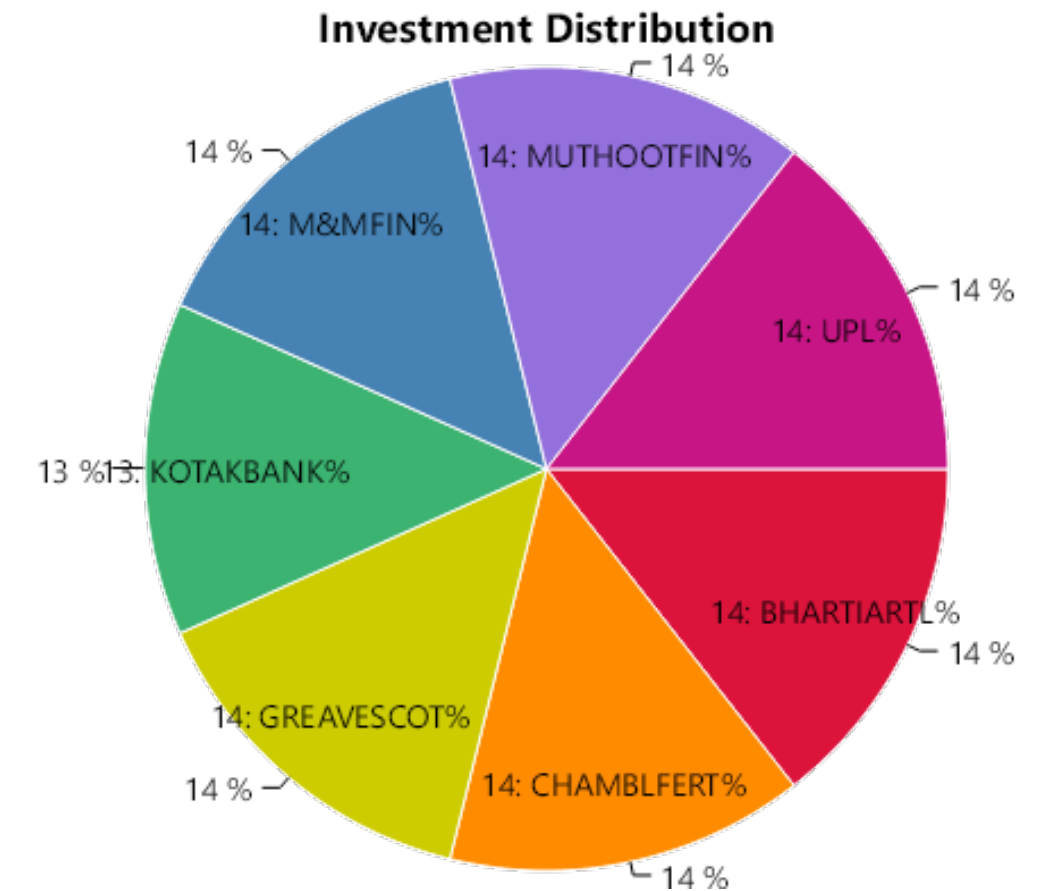
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STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BHARTIARTL	Open	33901.40	42952.00	9050.60	26.70%
2	CHAMBLFERT	Open	34264.49	28888.90	-5375.59	-15.69%
3	GREAVESCOT	Open	34374.82	22586.20	-11788.62	-34.29%
4	KOTAKBANK	Open	32993.69	36544.90	3551.21	10.76%
5	M&MFIN	Open	34199.79	45344.50	11144.71	32.59%
6	MUTHOOTFIN	Open	33776.03	56856.00	23079.97	68.33%
7	UPL	Open	33915.44	41157.15	7241.71	21.35%
Total			237425.66	274329.65	36903.99	15.54%

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Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
237425.66	274329.65	36903.99	15.54%



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THANK YOU