

SPIP Performance Report 2024-2025

Client Name : SAROJ KUMUDCHANDRA MEHTA

Client Code : RA001887

Date : 23/12/2025



Sr No.	Month	Amount Invested	Sale Proceeds*	Profit/(Loss)**	%Return
1	Sep-2024	490892.81	455187.15	-35705.66	-7.27%

* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

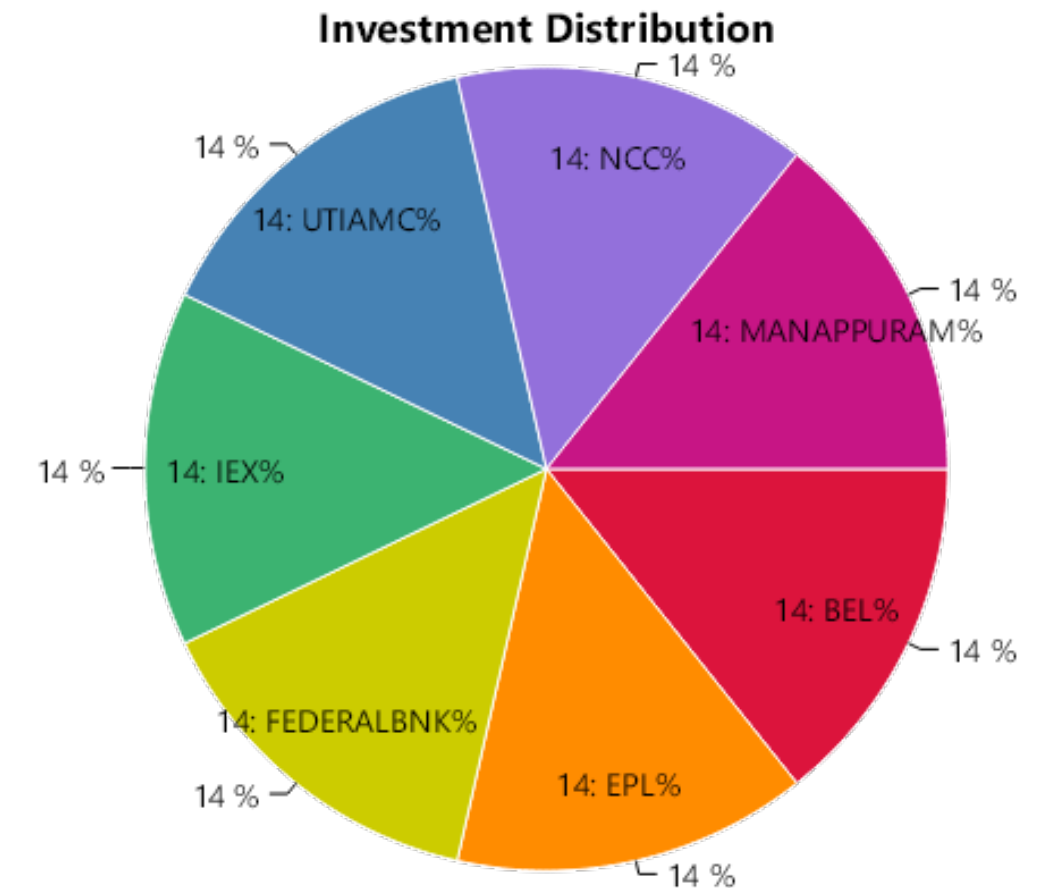
** Includes unrealized gains for open stocks, if any.

STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BEL	Profit	69955.86	73078.17	3122.31	4.46%
2	EPL	Profit	70264.12	73503.20	3239.08	4.61%
3	FEDERALBNK	Profit	70123.61	73072.77	2949.16	4.21%
4	IEX	Profit	70247.82	73235.23	2987.41	4.25%
5	UTIAMC	Profit	69926.25	73030.20	3103.95	4.44%
6	NCC	Open	70188.78	33980.03	-36208.75	-51.59%
7	MANAPPURAM	Loss	70186.37	55287.55	-14898.82	-21.23%
Total			490892.81	455187.15	-35705.66	-7.27%

OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
490892.81	455187.15	-35705.66	-7.27%



* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

** Includes unrealized gains for open stocks, if any.

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THANK YOU