

# SPIP Performance Report 2024-2025

Client Name : ALKABEN SHANTILAL PATEL

Client Code : RA002025

Date : 23/12/2025



Sr No.	Month	Amount Invested	Sale Proceeds*	Profit/(Loss)**	%Return
1	Jan-2025	494454.68	516931.71	22477.03	4.55%
2	Feb-2025	221289.89	219429.64	-1860.25	-0.84%

\* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

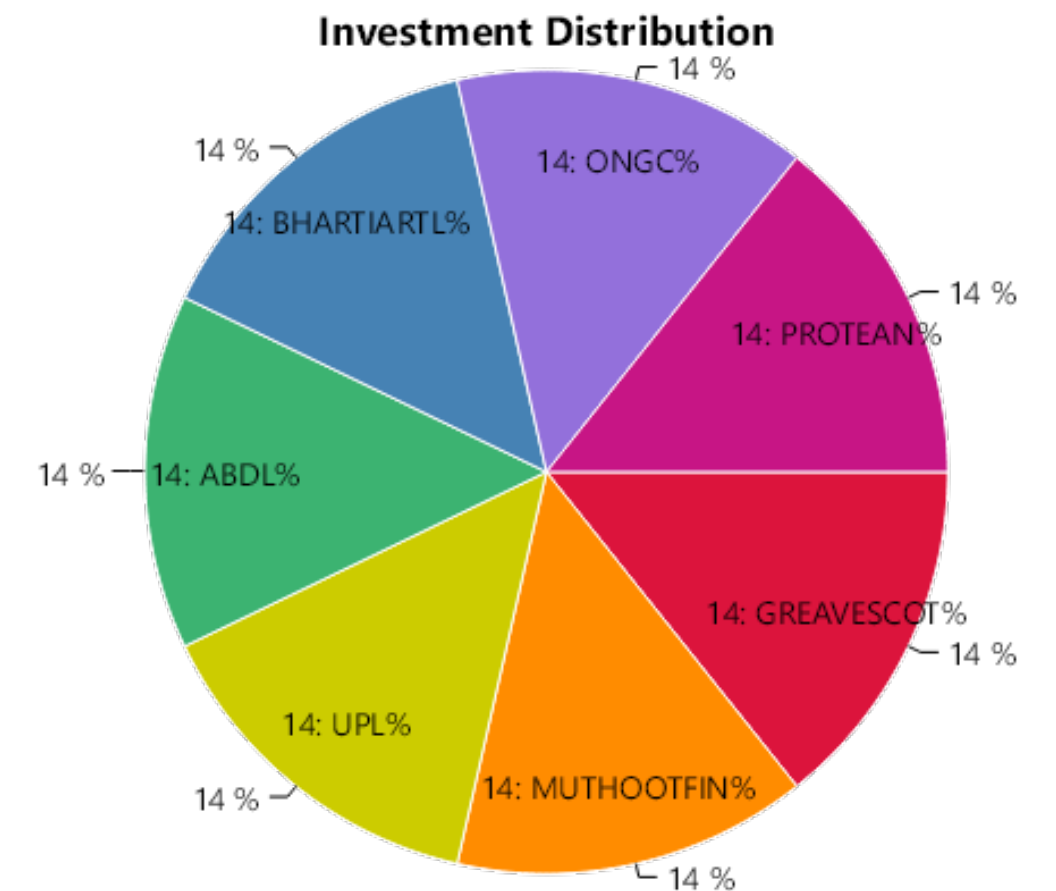
\*\* Includes unrealized gains for open stocks, if any.

## STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	GREAVESCOT	Profit	70893.82	74081.09	3187.27	4.50%
2	MUTHOOTFIN	Profit	70218.78	73253.16	3034.38	4.32%
3	UPL	Profit	70099.73	72423.29	2323.56	3.31%
4	ABDL	Open	70853.63	107904.20	37050.57	52.29%
5	BHARTIARTL	Open	70723.71	94494.40	23770.69	33.61%
6	ONGC	Open	70811.38	62994.42	-7816.96	-11.04%
7	PROTEAN	Open	70853.63	31781.15	-39072.48	-55.15%
<b>Total</b>			<b>494454.68</b>	<b>516931.71</b>	<b>22477.03</b>	<b>4.55%</b>

## OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
494454.68	516931.71	22477.03	4.55%



\* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

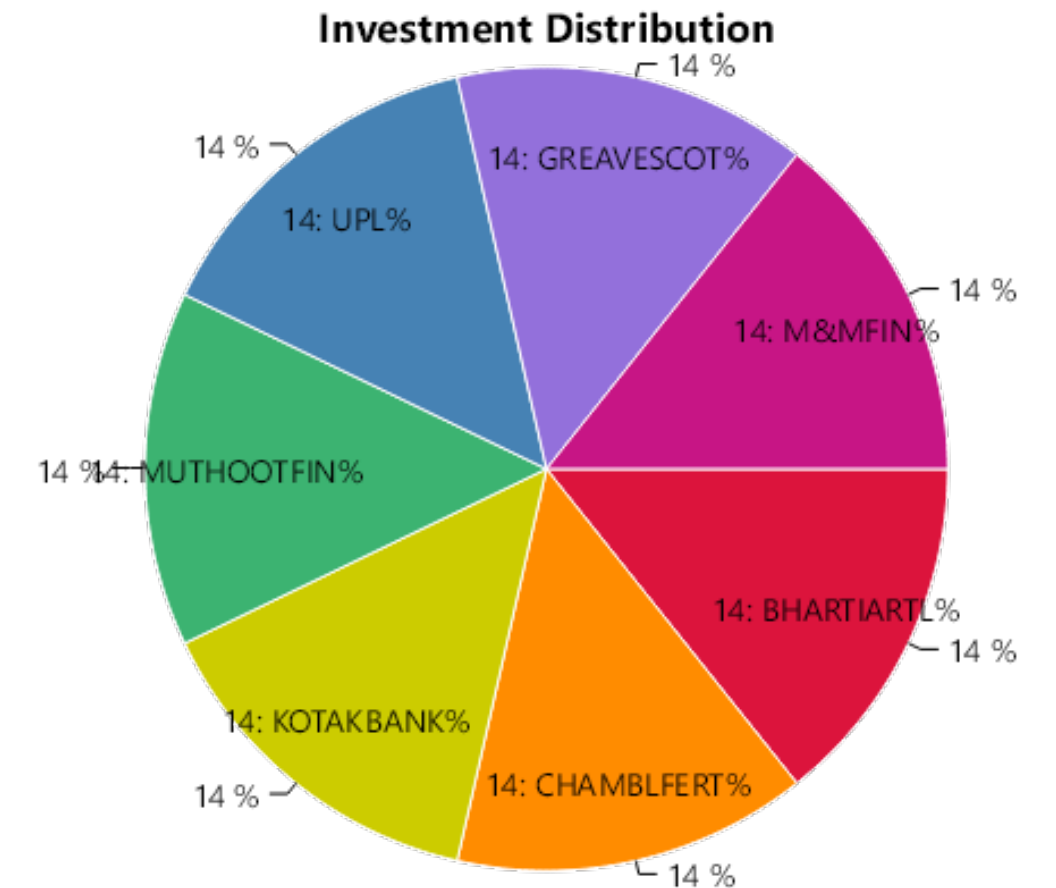
\*\* Includes unrealized gains for open stocks, if any.

## STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BHARTIARTL	Profit	32206.33	34400.45	2194.12	6.81%
2	CHAMBLFERT	Profit	31501.22	33460.71	1959.49	6.22%
3	KOTAKBANK	Profit	31052.88	32621.76	1568.88	5.05%
4	MUTHOOTFIN	Profit	31524.29	33208.84	1684.55	5.34%
5	UPL	Profit	31355.79	33210.24	1854.45	5.91%
6	GREAVESCOT	Loss	31775.04	25202.10	-6572.94	-20.69%
7	M&MFIN	Loss	31874.34	27325.54	-4548.80	-14.27%
	<b>Total</b>		<b>221289.89</b>	<b>219429.64</b>	<b>-1860.25</b>	<b>-0.84%</b>

## OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
221289.89	219429.64	-1860.25	-0.84%



\* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

\*\* Includes unrealized gains for open stocks, if any.

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**THANK YOU**