

# SPIP Performance Report 2024-2025

Client Name : AKSHAY KARNATAK

Client Code : RA002032

Date : 23/12/2025



Sr No.	Month	Amount Invested	Sale Proceeds*	Profit/(Loss)**	%Return
1	Jan-2025	689031.32	659985.19	-29046.13	-4.22%
2	Feb-2025	533380.95	632592.27	99211.32	18.60%

\* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

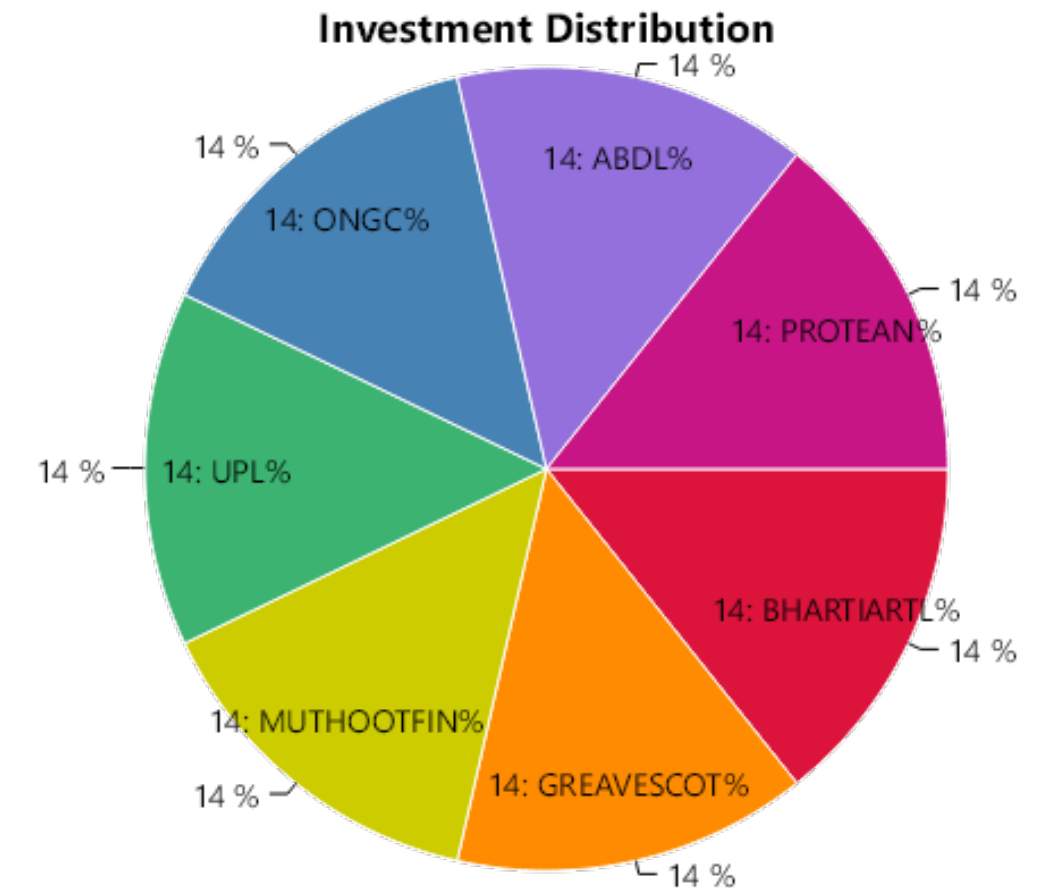
\*\* Includes unrealized gains for open stocks, if any.

## STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BHARTIARTL	Profit	97843.67	103961.93	6118.26	6.25%
2	GREAVESCOT	Profit	99214.71	104127.77	4913.06	4.95%
3	MUTHOOTFIN	Profit	97596.13	102352.56	4756.43	4.87%
4	UPL	Profit	98070.99	101857.29	3786.30	3.86%
5	ONGC	Open	98989.03	88285.86	-10703.17	-10.81%
6	ABDL	Loss	99044.31	79834.59	-19209.72	-19.40%
7	PROTEAN	Loss	98272.48	79565.19	-18707.29	-19.04%
<b>Total</b>			<b>689031.32</b>	<b>659985.19</b>	<b>-29046.13</b>	<b>-4.22%</b>

## OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
689031.32	659985.19	-29046.13	-4.22%



\* We have considered the market value for open stocks as on the previous day prior to the report for open stocks.

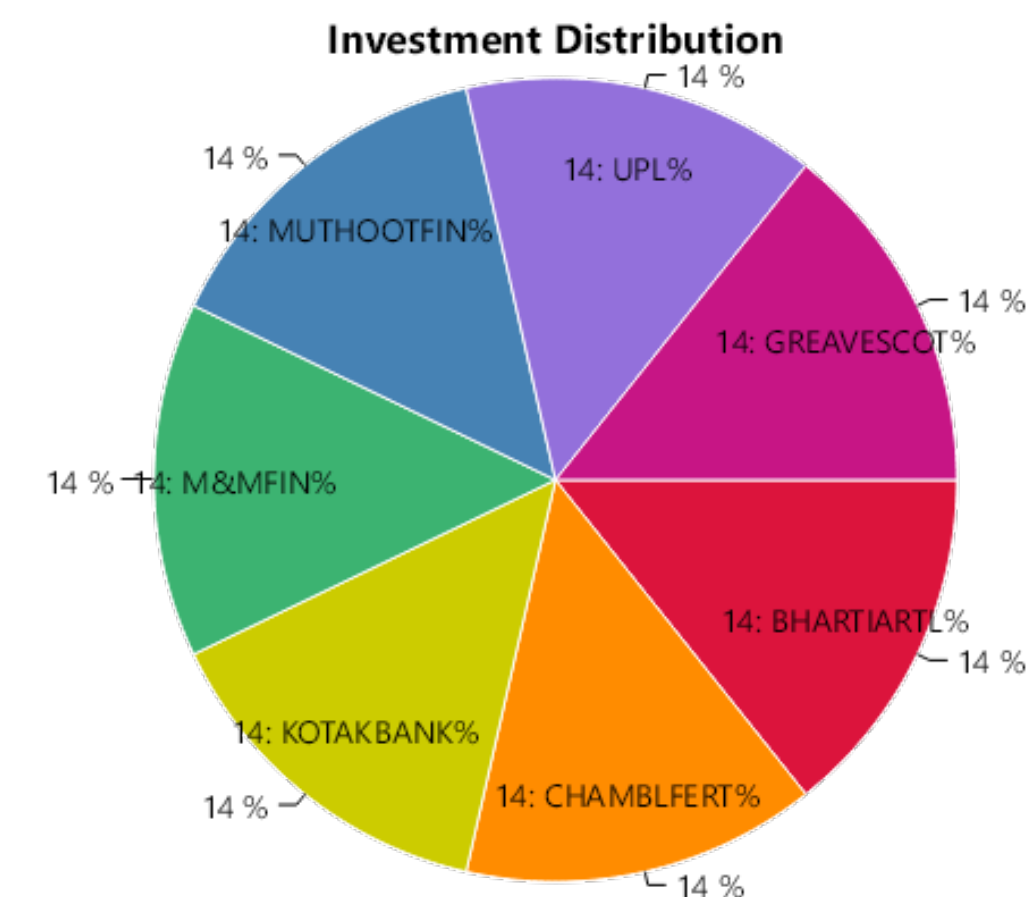
\*\* Includes unrealized gains for open stocks, if any.

## STOCK WISE PERFORMANCE SUMMARY

Sr No.	Stock Name	Status	Amount Invested*	Sale Proceeds*	Profit/(Loss)**	%Return
1	BHARTIARTL	Open	76126.05	96642.00	20515.95	26.95%
2	CHAMBLFERT	Open	77217.14	65233.00	-11984.14	-15.52%
3	KOTAKBANK	Open	75208.63	83838.30	8629.67	11.47%
4	M&MFIN	Open	77167.09	102518.00	25350.91	32.85%
5	MUTHOOTFIN	Open	74811.86	128873.60	54061.74	72.26%
6	UPL	Open	77238.86	93962.55	16723.69	21.65%
7	GREAVESCOT	Loss	75611.32	61524.82	-14086.50	-18.63%
<b>Total</b>			<b>533380.95</b>	<b>632592.27</b>	<b>99211.32</b>	<b>18.60%</b>

## OVERALL PERFORMANCE SUMMARY

Amount Invested	Sale Proceeds	Profit/(Loss)	%Return
533380.95	632592.27	99211.32	18.60%



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\*\* Includes unrealized gains for open stocks, if any.

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**THANK YOU**